

HLU:TSXV

HLUCF:OTCQB

F:D3U



The Emergence of a Resourceful US-Focused Uranium Explorer and Developer

August, 2026

www.homeland-uranium.com

Disclaimer

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FORWARD-LOOKING STATEMENTS

This presentation contains “forward-looking statements” and “forward-looking information” (collectively, “forward-looking statements”) within the meaning of Canadian and United States securities legislation, including the United States Private Securities Litigation Reform Act of 1995. All statements, other than statements of historical fact, are forward-looking statements. Forward-looking statements in this presentation relate to, among other things: the Company’s strategic plans, including the Company’s intention to become a uranium producer developing American uranium mines with the potential to make a meaningful contribution to the US nuclear industry; anticipated future nuclear power generation and uranium production and consumption, including anticipated future demand for uranium; projected future prices of uranium; intention to complete an inferred mineral resource at the Coyote Basin mineral property by the first half of 2026; planning and permitting initiatives at the Company’s mineral properties, including the timing and anticipated results therefrom; and Homeland’s plans and expectations for its mineral properties and operations.

These forward-looking statements reflect the Company’s current views with respect to future events and are necessarily based upon a number of assumptions that, while considered reasonable by the Company, are inherently subject to significant operational, business, economic and regulatory uncertainties and contingencies. These assumptions include, among other things: conditions in general economic and financial markets; accuracy of assay results; geological interpretations from drilling results, timing and amount of capital expenditures; performance of available laboratory and other related services; future operating costs; future demand for energy; the historical basis for current estimates of potential quantities and grades of target zones; the availability of skilled labour and no labour related disruptions at any of the Company’s operations; no unplanned delays or interruptions in scheduled activities; all necessary permits, licenses and regulatory approvals for operations are received in a timely manner; the ability to secure and maintain title and ownership to properties and the surface rights necessary for operations; and the Company’s ability to comply with environmental, health and safety laws. The foregoing list of assumptions is not exhaustive.

The Company cautions the reader that forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause actual results and developments to differ materially from those expressed or implied by such forward-looking statements contained in this presentation, and the Company has made assumptions and estimates based on or related to many of these factors. Such factors include, without limitation: the timing and content of work programs; results of exploration activities and development of mineral properties; the interpretation and uncertainties of drilling results and other geological data; receipt, maintenance and security of permits and mineral property titles; environmental and other regulatory risks; project costs overruns or unanticipated costs and expenses; availability of funds; failure to delineate potential quantities and grades of the target zones based on historical data; general market and industry conditions; and those factors identified under the captions “Risks Factors” and “Risks and Uncertainties” in the Company’s disclosure materials filed on SEDAR+ at www.sedarplus.ca.

Forward-looking statements are based on the expectations and opinions of the Company’s management on the date the statements are made. The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date the statements were made. The Company undertakes no obligation to update or revise any forward-looking statements included in this presentation if these beliefs, estimates and opinions or other circumstances should change, except as otherwise required by applicable law.

Cautionary Note to U.S. Investors Concerning Estimates of Mineral Reserves and Resources

The information in this presentation has been prepared in accordance with the requirements of Canadian securities laws, which differ from the requirements of United States securities laws. Information, including scientific or technical information, has been prepared in accordance with National Instrument 43-101 - Standards of Disclosure for Mineral Projects (“NI 43-101”) and the Canadian Institute of Mining, Metallurgy and Petroleum (the “CIM”) – CIM Definition Standards on Mineral Resources and Mineral Reserves, adopted by the CIM Council, as amended (the “CIM Standards”). NI 43-101 is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Canadian standards, including NI 43-101, differ significantly from the requirements of the SEC. For example, the terms “indicated mineral resources” and “inferred mineral resources” are used in this presentation are defined in accordance with NI 43-101 and the CIM Standards. U.S. investors are advised that, while those terms are recognized and required by Canadian securities laws, the SEC does not recognize them. The requirements of NI 43-101 for identification of “reserves” are not the same as those of the SEC and may not qualify as “reserves” under SEC standards. Under U.S. standards, mineralization may not be classified as a “reserve” unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. U.S. investors are cautioned not to assume that any part of an “indicated resource” will ever be converted into a “reserve”. U.S. investors should also understand that “inferred mineral resources” have a great amount of uncertainty as to their existence and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of “inferred resources” exist, are economically or legally mineable or will ever be upgraded to a higher category. Under Canadian securities laws, estimated “inferred mineral resources” may not form the basis of feasibility or pre-feasibility studies except in rare cases. In addition, the definitions of proven and probable mineral reserves used in NI 43-101 differ from the definitions in the SEC Industry Guide 7. Disclosure of “contained pounds” is permitted disclosure under Canadian regulations; however, the SEC normally only permits issuers to report mineralization that does not constitute reserves as in place tonnage and grade without reference to unit measures. Accordingly, information contained in this presentation describing the Company’s mineral properties may not be comparable to similar information made public by U.S. companies subject to the reporting and disclosure requirements under the United States federal securities laws and the rules and regulations thereunder.

QUALIFIED PERSON

Technical information contained in this presentation with respect to the Company has been reviewed and approved by Roger Lemaitre, P.Eng., P.Geo., Homeland’s President and Chief Executive Officer, who is a Qualified Person as defined by NI 43-101.

Developing Meaningful Pounds

Homeland Uranium's vision is to become a uranium producer developing American uranium mines with the potential to make a meaningful contribution to the US nuclear industry on an annual basis

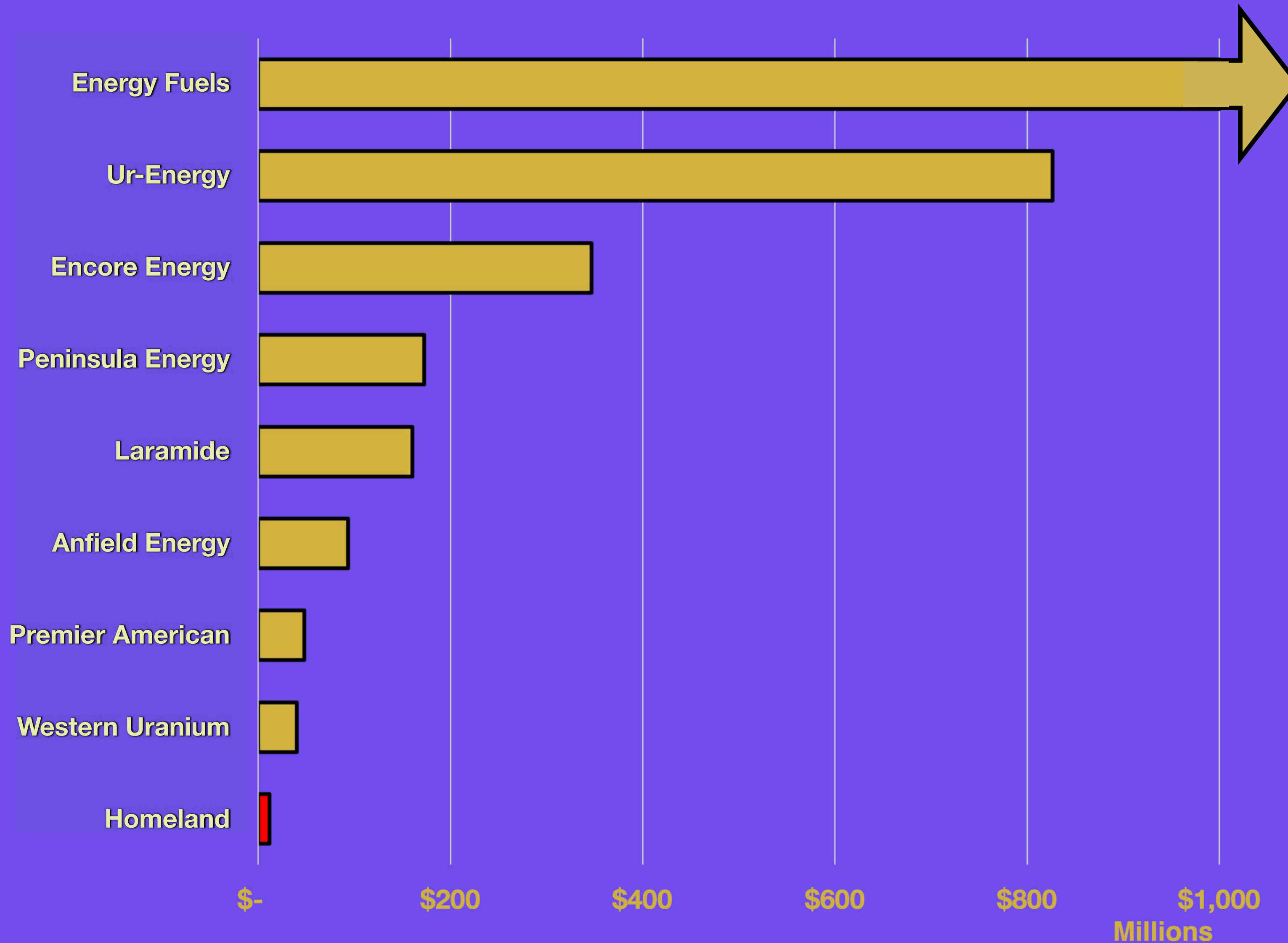
We define 'meaningful contribution' as uranium mines that have the potential to produce over 1 million pounds of U_3O_8 a year over an operating life of at least 10 years

Such uranium mines would have a 'meaningful contribution' to reducing the US's annual 48 million pound U_3O_8 deficit

Market Capitalization

US-Focused Uranium Companies

Homeland shareholders are well positioned
should the Company be able follow through on
updating Cross Bones historical resources to
modern standards



Capital Structure

As of August 18, 2026

Stock Exchange

TSXV	-	HLU	C\$ 0.12
OTCQB	-	HLUCF	US\$ 0.085
F	-	D3U	€ 0.073

Market Capitalization

C\$ 13.4 million
US\$ 9.5 million
€ 8.1 million

Share Structure

Shares Outstanding	111,651,287
Options, RSUs, DSUs	10,380,000
Warrants Outstanding	26,996,964
FULLY DILUTED	149,028,251

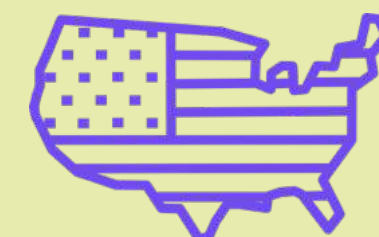
Ownership

Officers, Directors, Insiders	11.17%
Former Shift Shareholders	10.74%
HighTest Resources	0.67%

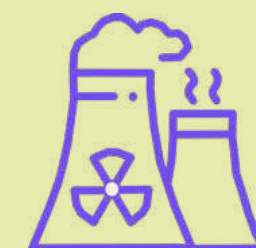
30 day Trading Volumes

TSXV - Consolidated	194,435
OTCQB	190,300
All German Markets	5,200

The Homeland Advantage



US-focused resource-bearing uranium company well-positioned to participate in the growing US nuclear supply chain in a meaningful way



Global acceptance of nuclear power and uranium at an all-time high and has bi-partisan support



Well financed with the ability to update existing historical resources to modern standards.



Exceptionally strong board & management team with substantial experience in all key aspects of the junior uranium sector



Currently at an attractive valuation for investors when compared to peer companies

Exceptional Leadership

Management



Roger Lemaitre, President & CEO

P. Eng. and P. Geo. with 30+ years experience spanning Sr & Jr mining companies
Former President & CEO of UEX Corporation sold to UEC for \$310 million, a 72% premium to market

Doubled UEX's uranium resources to approximately 150 M lbs U3O8 through both discovery and acquisition

Former Cameco Director, Worldwide Exploration Projects, Manager of Regional Exploration, Saskatchewan and was involved in Cameco's strategic growth team



Joel Leonard, CFO

Instrumental in navigating Valleyview (predecessor of Homeland) through its formation and IPO

Owner of JCL Partners Chartered Professional Accountants and is a Certified Professional Accountant

Seasoned finance executive with a comprehensive background in the financial leadership of companies listed on various public exchanges, including the TSX, TSX-V, and CSE



Nancy Normore, VP Exploration

Seasoned Professional Geologist with over 20+ years of experience with both junior and producing mining companies

Held key technical roles with Denison Mines, Areva Resources, Cameco, CanAlaska Uranium, and UEX Corp and at the Voisey's Bay nickel deposit

Former VP Exploration for Latitude Uranium building a high-performing team and advanced key uranium assets. Played a pivotal role in overseeing the technical due diligence and integration during Latitude's acquisition by ATHA Energy Corp.

Board of Directors



Eugene McBurney

25+ years experience in international investment banking specializing in the global mining sector

Extensive experience leading landmark transactions in the natural resources sector

Former Head of Investment Banking – Latin America & Caribbean at Canaccord Genuity, Capital Markets

Co-founded one of Canada's most entrepreneurial independent investment dealers



Mark Christensen

30+ years experience as a specialist advisor and banker in both public and private markets and been responsible for a broad range of corporate capital market transactions including M&A, and equity and debt financings totalling over US\$10 billion

Founder and CEO of KES 7 Capital Inc, and former Vice Chairman and Head of Global Sales at GMP Securities



Andrew Tunks

Has held numerous senior executive positions including Auroch Minerals, A-Cap Resources, IMAGOLD Corporation and Abosso Goldfields

Current Chair and former M.D. of Meteoric growing the Company from a market cap of less than \$A20M to in excess of \$A500M.

As M.D of A-Cap Energy led the discovery of the 10th largest uranium resource in the world and managed the merger with Lotus



Rob Shewchuk

Began his career as a licensed Equities Trader and Stock Broker with Yorkton Securities in 1996.

Joined Standard Securities in 2004 becoming Chairman in 2007. Merged Standard with Wolverton Securities Ltd. in 2009 and was a Managing Director until it was sold to PI Financial Corp with \$6 Billion in AUM in 2016.

CEO of LithiumBank Resources, Chief Architect & Director of Caerus Capital, and licensed Dealer Rep at EMD TriView Capital



Bernie Poznanski

Bernard Poznanski, the Company's former external legal counsel, is a highly experienced corporate and securities lawyer with more than 40 years of distinguished practice advising public companies listed on the Toronto Stock Exchange, the TSX Venture Exchange, the NYSE American and NASDAQ on complex securities, corporate finance, mergers and acquisitions, and mining law matters. He brings strategic legal insight to transactions across a broad range of industries, particularly in natural resources, technology and capital markets.

Advisory Board



Brent Cook

Founder and senior advisor of Exploration Insights whose knowledge spans all areas of the mining business, from the conceptual stage through to detailed technical and financial modelling related to mine development and production.

Brent is an independent exploration analyst with over 30 years of experience in both property economics and geology evaluations.



Paul Matysek

Since 2007, as either CEO or Executive Chairman, he has sold six publicly listed mineral exploration and development companies, in aggregate worth over \$2.5 billion.

Nuclear Power is Enjoying the Strongest Public Acceptance in Generations

Nuclear's growing acceptance spans across political ideology



Construction of OPG's first of four BWRX300 SMRs at the Darlington, Ontario site. Source https://www.opg.com/wp-content/uploads/2025/05/DJI_20250430085020_0002_2732_crop.jpg

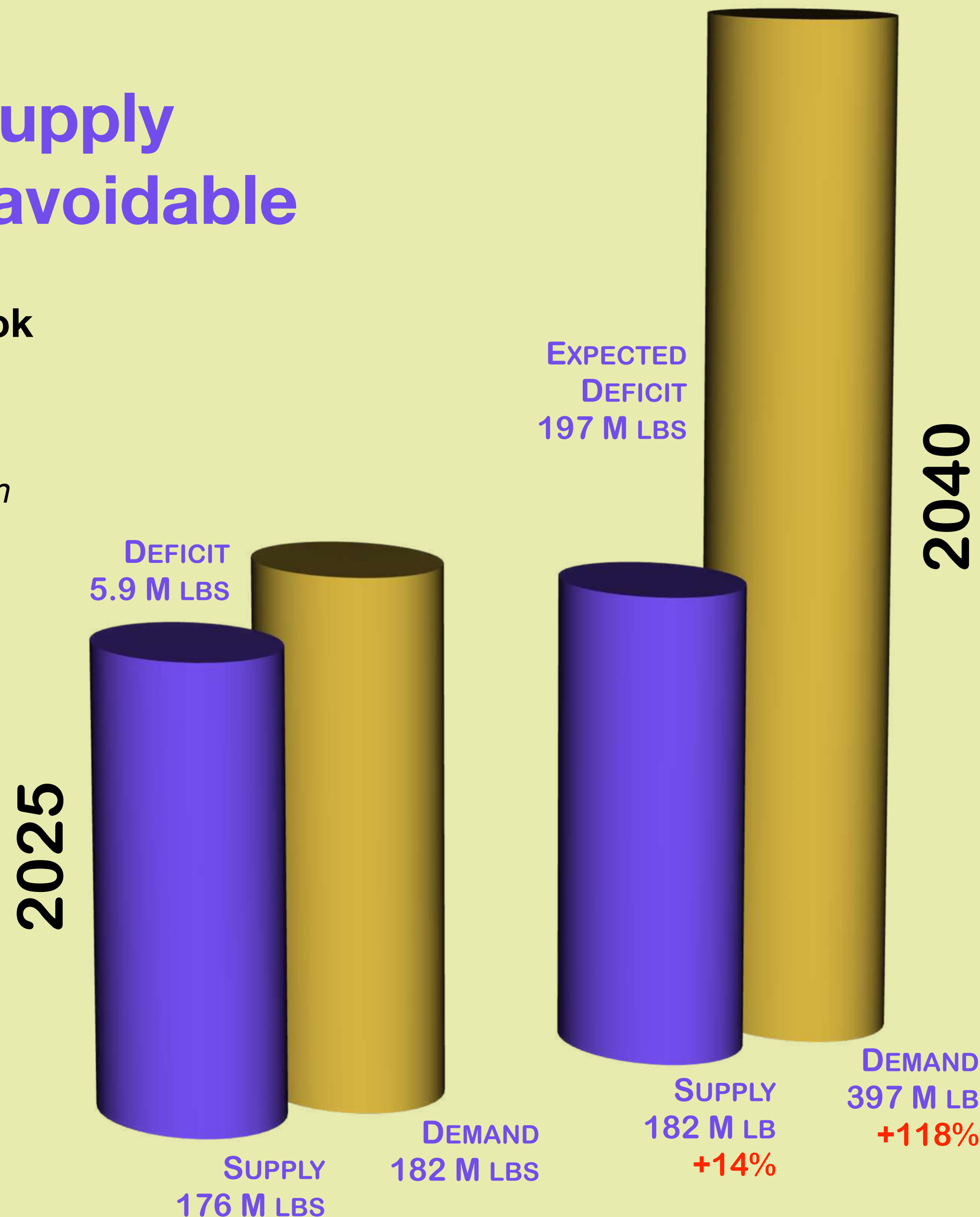
In the last 3 years...

- ✓ Recognized Baseload Carbon-Free Footprint
- ✓ Energy Security and Sovereignty Concerns
- ✓ Nuclear Power is Green and Investable
- ✓ Nuclear to Power the AI Race
- ✓ Streamlining of Nuclear Regulations
- ✓ Small Modular Reactors Breaking Ground
- ✓ Governments Incentivizing Nuclear Fuel Cycle
- ✓ 80 New Builds Underway, even in the OECD
- ✓ Reversal of premature plant retirements
- ✓ Uranium declared a critical mineral
- ✓ USA to provide Pu for civilian reactor MOX fuel

A Uranium Supply Deficit is Unavoidable

The Long Term Outlook

The 2040 deficit is equal to annual production from 11 new operating mines the size of Cigar Lake



Source: The World Nuclear Association website: World Nuclear Fuel Report: Global Scenarios for Demand and Supply Availability 2025-2040 at <https://world-nuclear.org/our-association/publications/global-trends-reports/world-nuclear-fuel-report-2025>

Chronic Underfunding of new U supply

...has prevented exploration, development & mining from keeping pace with resource depletion and is clearly inadequate to keep up with emerging demand

IAEA's Seismic Shift in U Supply View

..."timely investments in new exploration, mining operations and processing techniques will be essential to ensure that uranium becomes available to the market when needed." IAEA Red Book, 2024

Demand Drivers

- Growing demand for clean baseload electricity
- The Electrification of All Things
- AI and datacentre power needs
- Implementation of SMRs
- Energy security
- Governmental climate change pledges

HLU is US-Focused because of America's Critical Need for Increased U Production

In 2025, the USA produced approximately 2,161,131 lbs U_3O_8 ¹

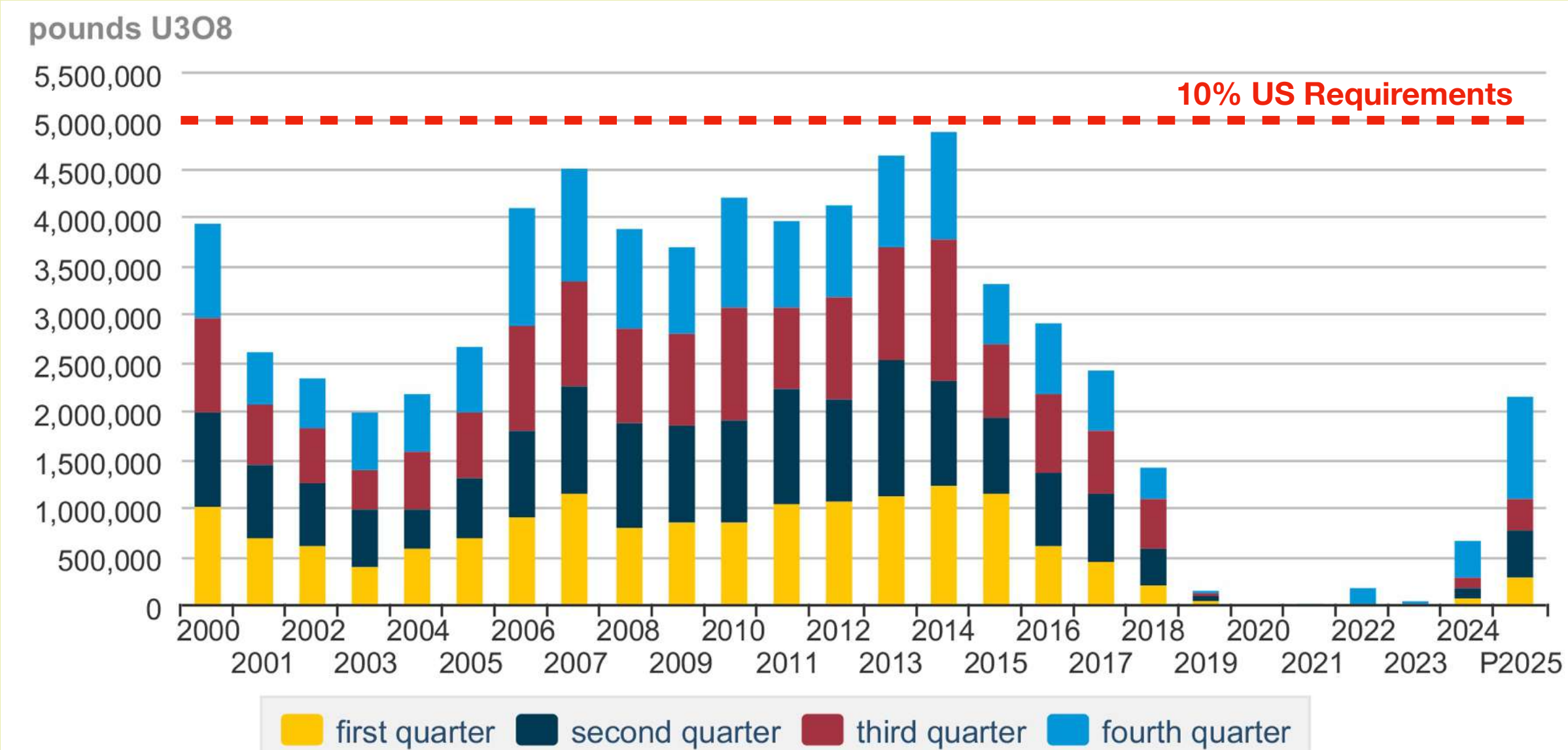
In 2026, the USA is forecast to produce approximately 4 M lbs U_3O_8 but is expected to consume over 50.6 M lb¹

Russia, Kazakhstan, Uzbekistan and Niger in recent years constituted 44% of US uranium imports¹

Nuclear accounts for 18.6% of American electricity generation in 2023²

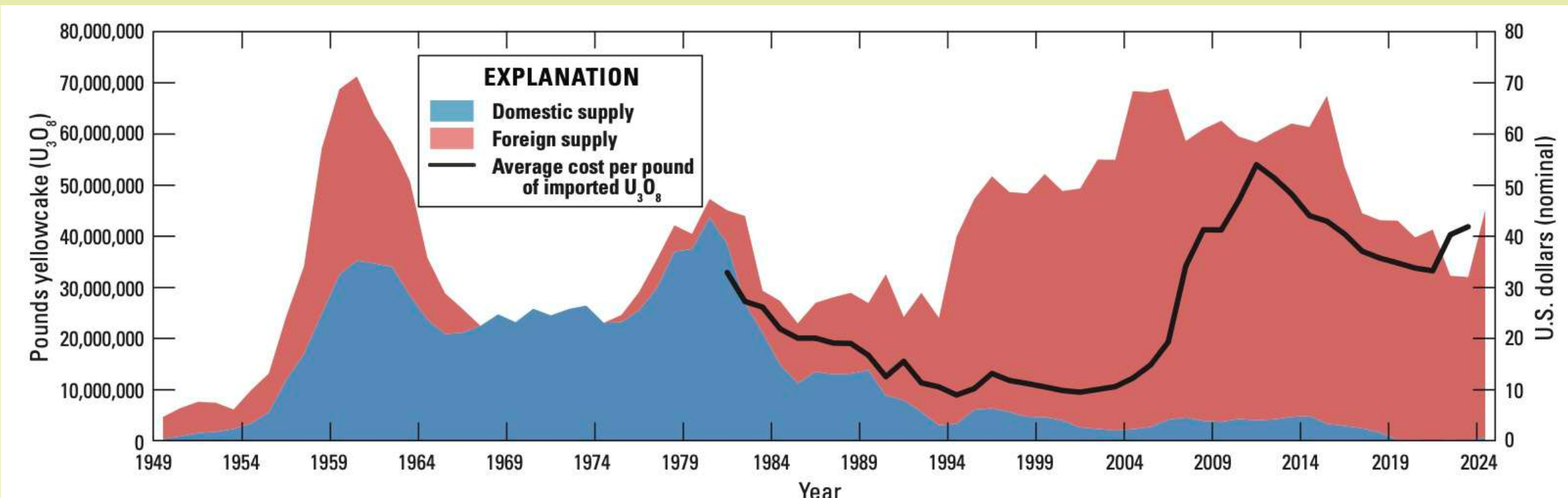
¹ EIA Uranium Marketing Annual Report (September 30, 2025), available at <https://www.eia.gov/uranium/marketing/> ² EIA website, What is U.S. Electricity Generation by Source, available at <https://www.eia.gov/tools/faqs/faq.php?id=427&t=3>

US Domestic Uranium Production Since 2000



P = Preliminary data.

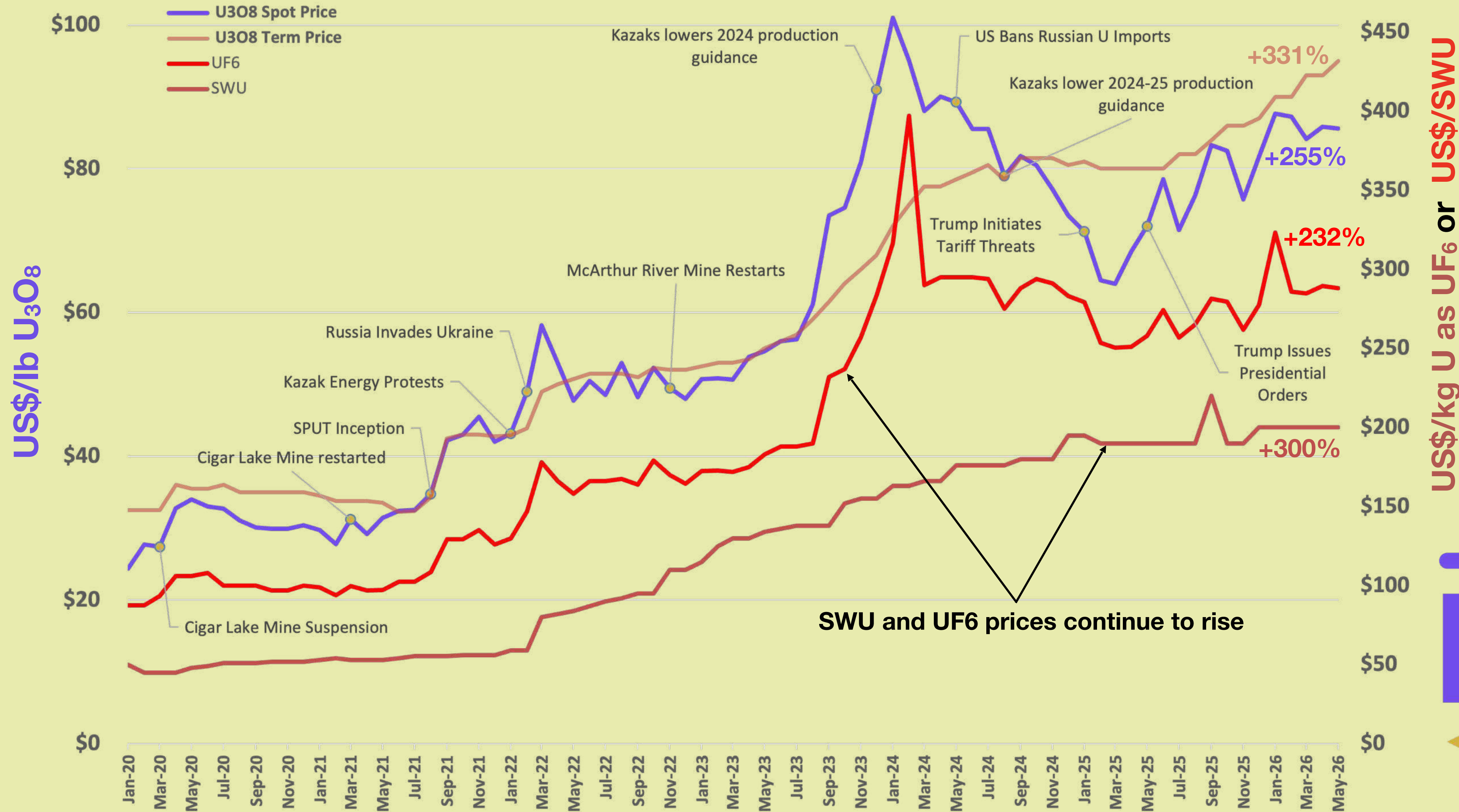
Data source: U.S. Energy Information Administration: Form EIA-851 and EIA-851-Q. Domestic Uranium Production



US historic domestic and foreign sources of uranium from 1949 to 2025 including and its value in US dollars

Data Source: USGS Mineral Resources Program - Fact Sheet 2025-3057, April 2026

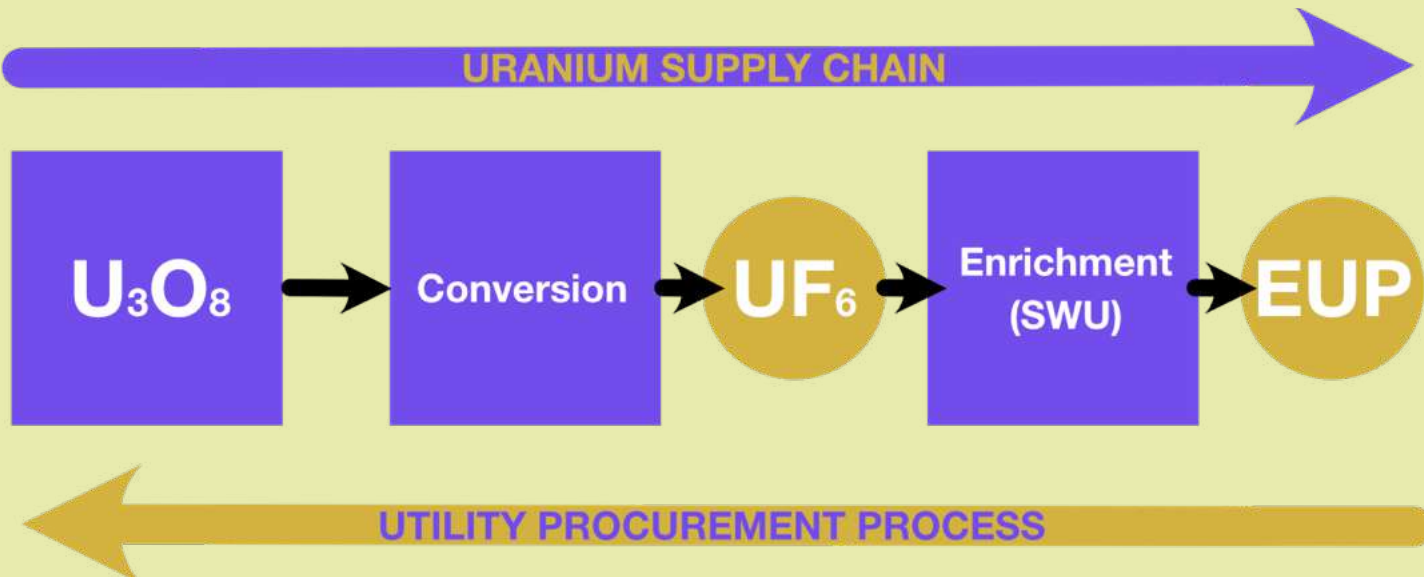
Uranium's Forward Looking Indicators are Very Positive



Term Uranium Prices continue upward movement. New contract terms firmly shifting power towards sellers

Leading Indicators based on the uranium procurement process suggest utility are in their early days of the purchases und the current fuel cycle

Uncertainty whether western access to Russian conversation & enrichment process muting price response



Project Portfolio



HLU holds 37,252 acres (15,075 ha) covering two historical uranium deposits 25 miles (40 km) apart

Located in a past-producing uranium district within the northern end of the Colorado Plateau

Union Carbide produced approximately 5.3 M lbs of U_3O_8 from the nearby Maybell Uranium Mine between 1950 and 1983

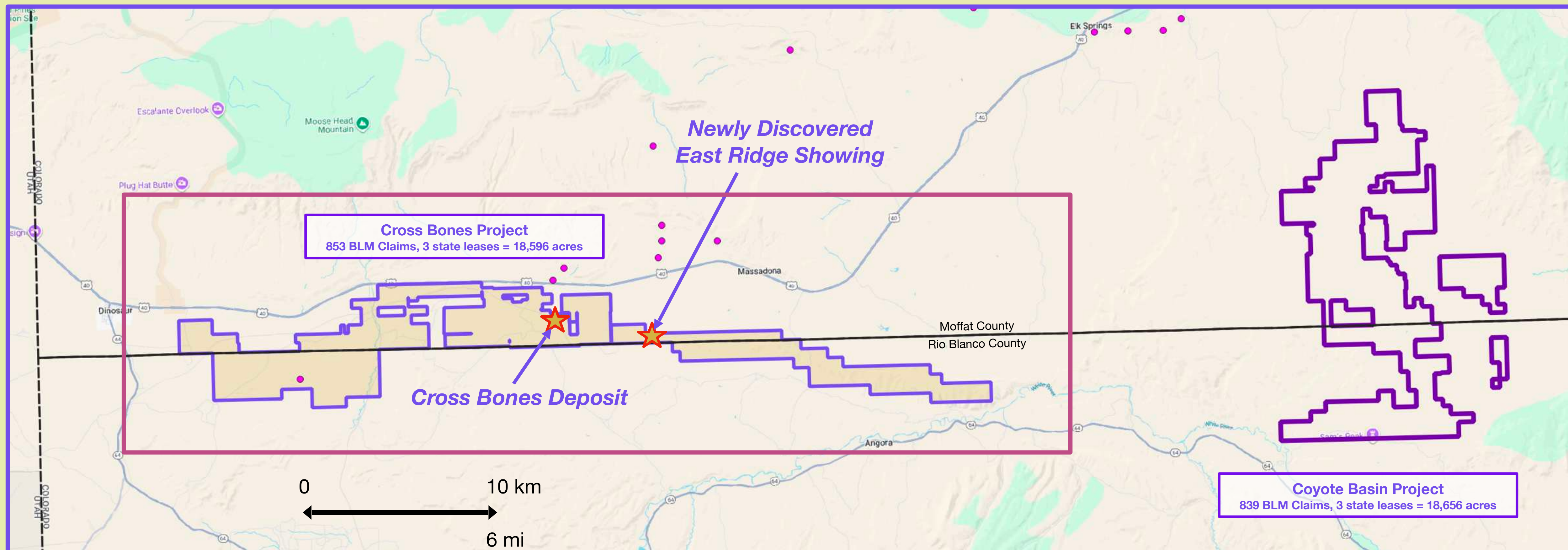
Both properties bound to the north and south by Colorado Highways #40 and #64 respectively

Excellent infrastructure including road access and power

All mining claims situated on either BLM-administered lands or Colorado state exploration leases

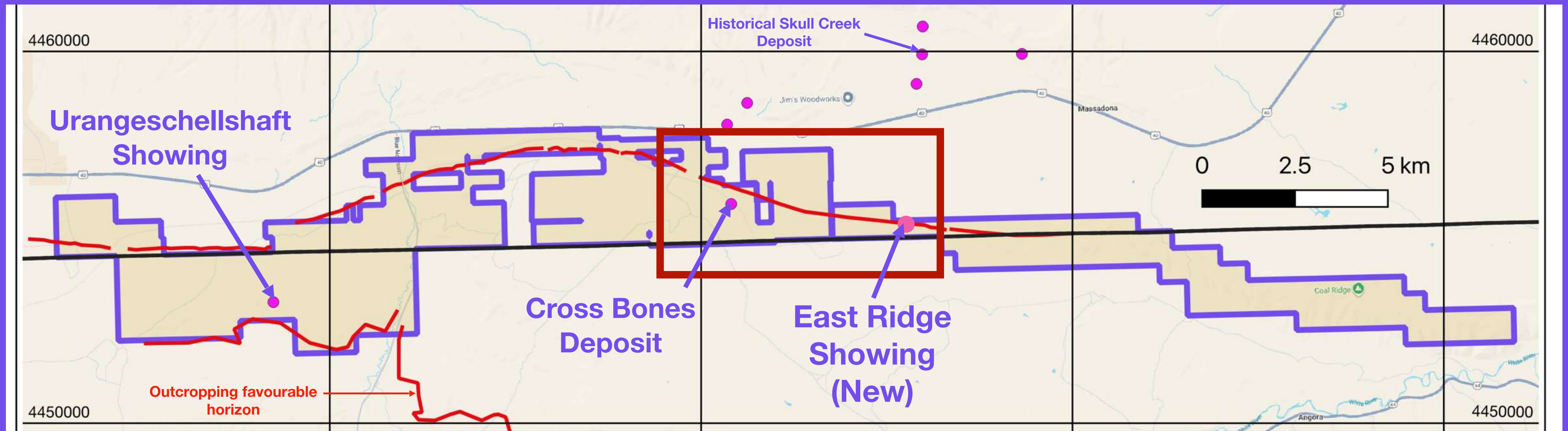
Homeland's NW Colorado Plateau Uranium Portfolio

Two Uranium-Vanadium Projects located 25 miles (40 km) apart - 37,252 acres of mining claims



Cross Bones Project

- Reported to host historical U resource - explored in 1977-80 by Ashfield Minerals, Anschultz and in 2005-06 by BlueRock Resources
- Homeland acquired historical exploration databases with > 100 drill holes, surface sampling, radiometric surveys, and down-hole gamma and resistivity logs allowing the acceleration of the project's timeline and reduce costs
- Mineralization at Cross Bones starts at surface and extends down as deep as 800 ft vertical and remains open for expansion
- The Phase I Mapping, Prospecting and Sampling Program discovered multiple areas of anomalous radioactivity including the **East Ridge Showing**, and confirmed historical results where the Cross Bones deposit is known to outcrop
- Fully permitted for 30-hole inaugural drill program starting in H2 - 2026. Part 1 of the drill program will consist of 4-6 holes designed to twin historical holes drilled in 1977-78 by previous explorers Anschutz Uranium Corp. and Ashland Minerals and commence the process of confirming continuity in the core of the known deposit area



*The Cross Bones Project (formerly known as Skull Creek) is reported by Energy Metals Corporation in its quarterly Management Discussion and Analysis dated September 30, 2006 filed with the Securities and Exchange Commission ("SEC") to contain an estimated historical resource (see Energy Metal's SEC disclosure at <https://www.sec.gov/Archives/edgar/data/1361605/000106299306003601/exhibit99-2.htm>). This resource was calculated by a previous project operator outlined in the report Geological Reconnaissance Report on Lignite Properties in Moffat County, Colorado, Geological Services, Moab, Utah, 1956. The Company is not treating this information as current mineral resources and the reader is cautioned not to rely on it. The Company has not completed the work necessary to independently verify the classification of this historical resource estimate and is not treating the mineral resource estimate as confirming to the requirements of National Instrument 43-101. The Skull Creek Project and any future NI 43-101 resource estimate will require considerable further evaluation, which the Company's management intends to carry out in due course.

Target Generation - Two Phase 2026 Program Underway

Outcropping anomalous radioactivity and uranium concentrations confirmed

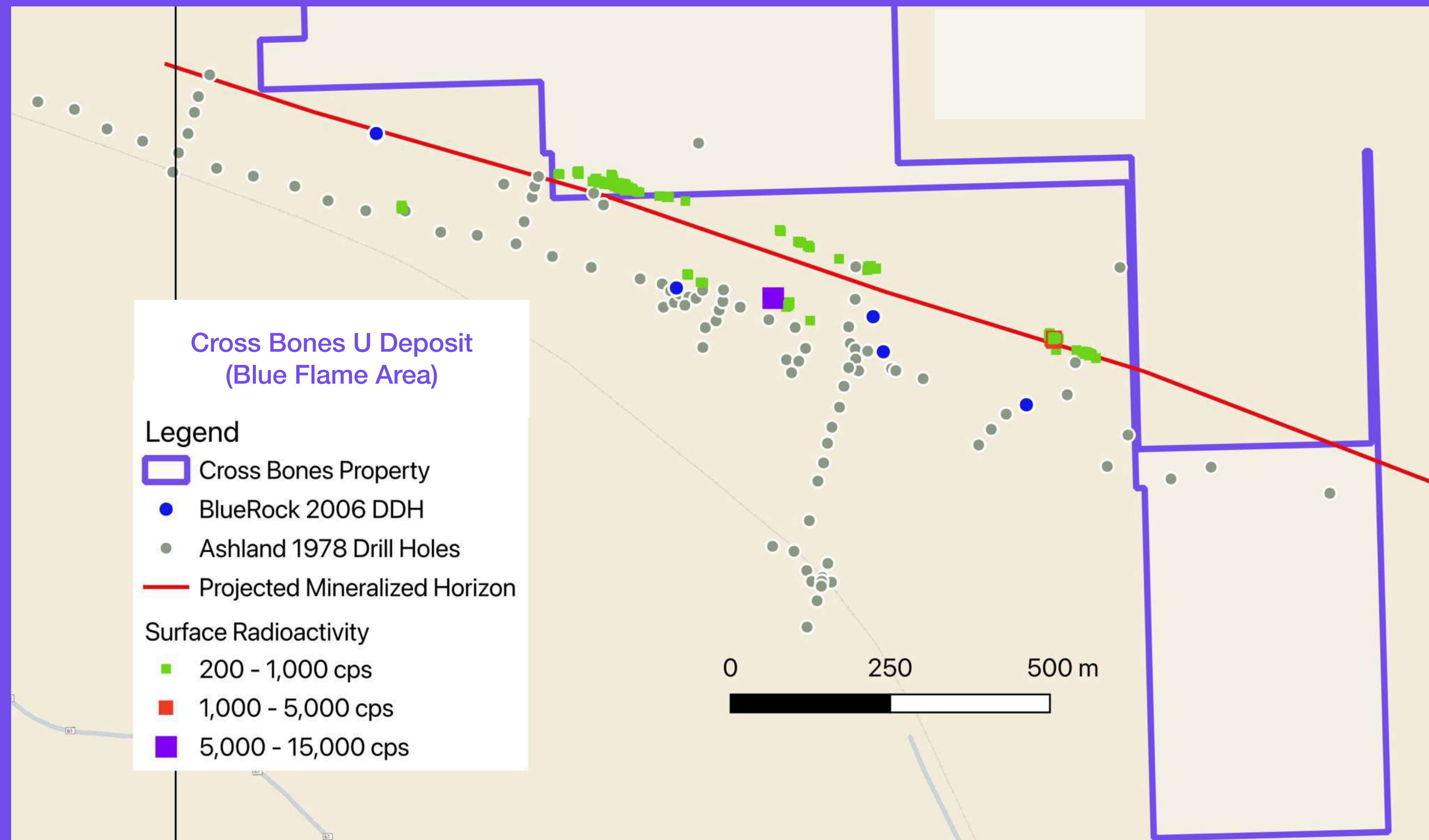
Uranium mineralization present in multiple historical drill holes

Homeland owns drillhole and wireline data from the 1978 Anschultz & Ashfield Minerals historical drill holes

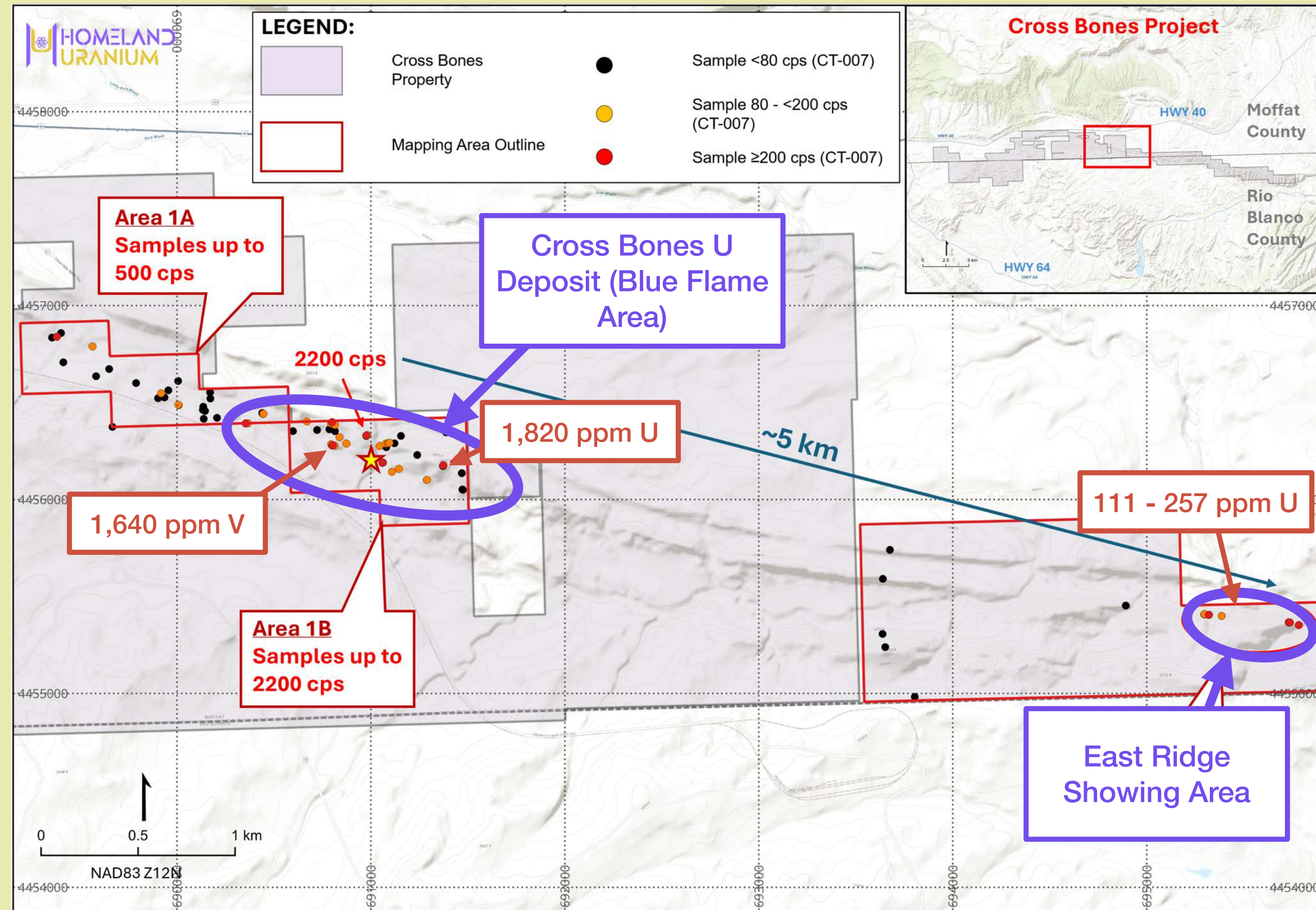
Recent purchase of BlueRock Resources database provided Homeland with:

- All data from 16 BlueRock drill holes from 2006
- All surface sampling and regional radiometric surveys from the property
- Locations of 1978 Ashfield Minerals drill holes

THE COMBINED DATASETS WILL SAVE HOMELAND 1-2 YEARS OF EXPLORATION WORK THAT WILL NOT HAVE TO BE REDONE AND SEVERAL MILLIONS IN COSTS



May 2026 Phase I - Mapping, Prospecting & Radiometric Survey



Confirmed historical work completed by Anschultz, Ashland and BlueRock in the Cross Bones Deposit (Blue Flame Adit) outcropping area including validating the presence uranium in bedrock samples

New discovery of a previously unknown 500 m long outcropping area of anomalous radioactivity with radioactivity up to 3,400 cps and uranium concentrations up to 257 ppm U located 4.5 km east and along strike of the Cross Bones Deposit, that has been named the East Ridge Showing and appears to be untested by known historical drilling

Anomalous radioactivity observed in other areas around the Cross Bones project that will require additional follow-up surface exploration work

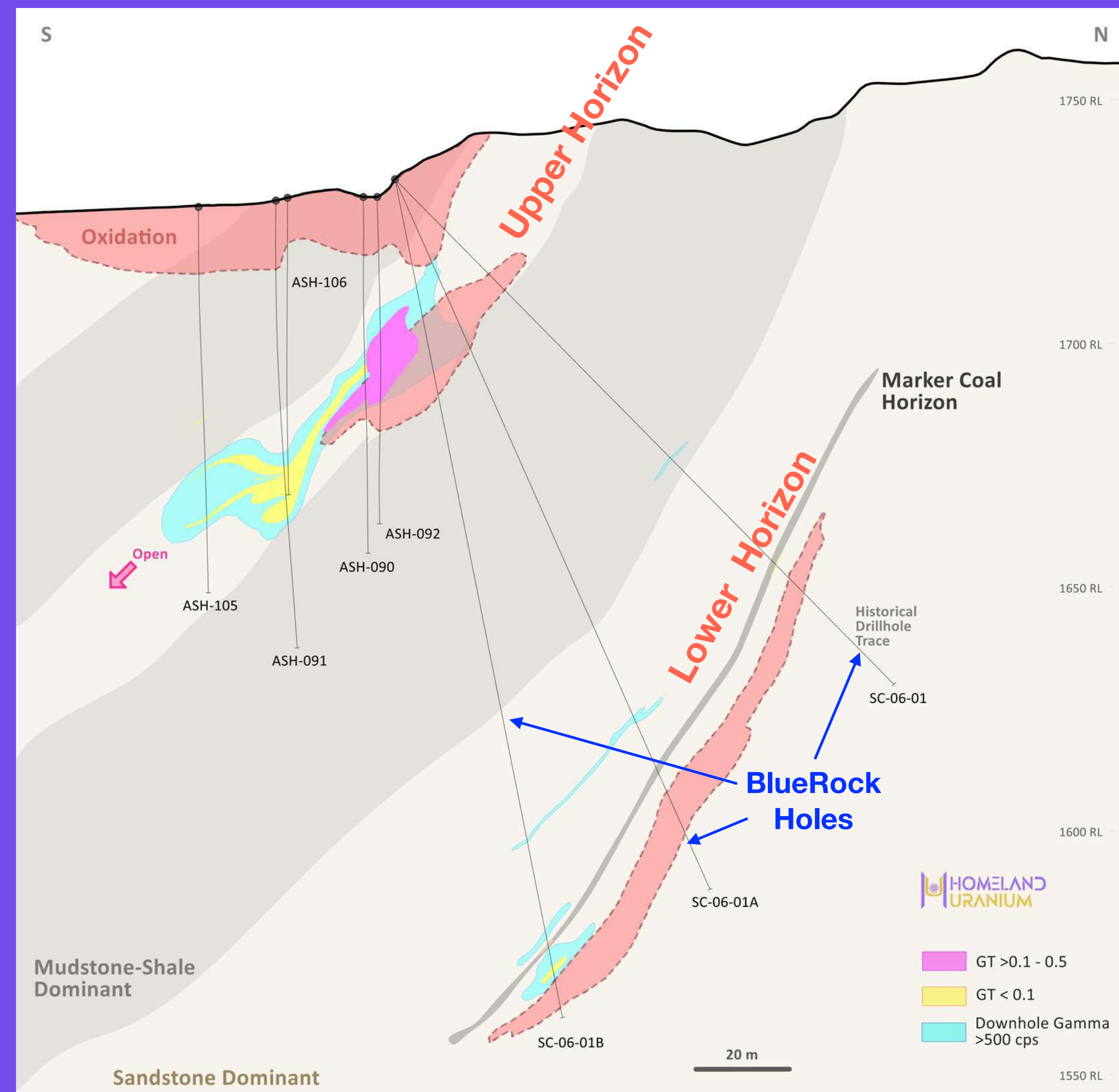
Multiple Mineralized Horizons Identified at Cross Bones

Doubles the Previously Understood Exploration Potential

Phase I June Mapping and Prospecting Program confirmed the presence of anomalous radioactivity and elevated uranium in bedrock samples

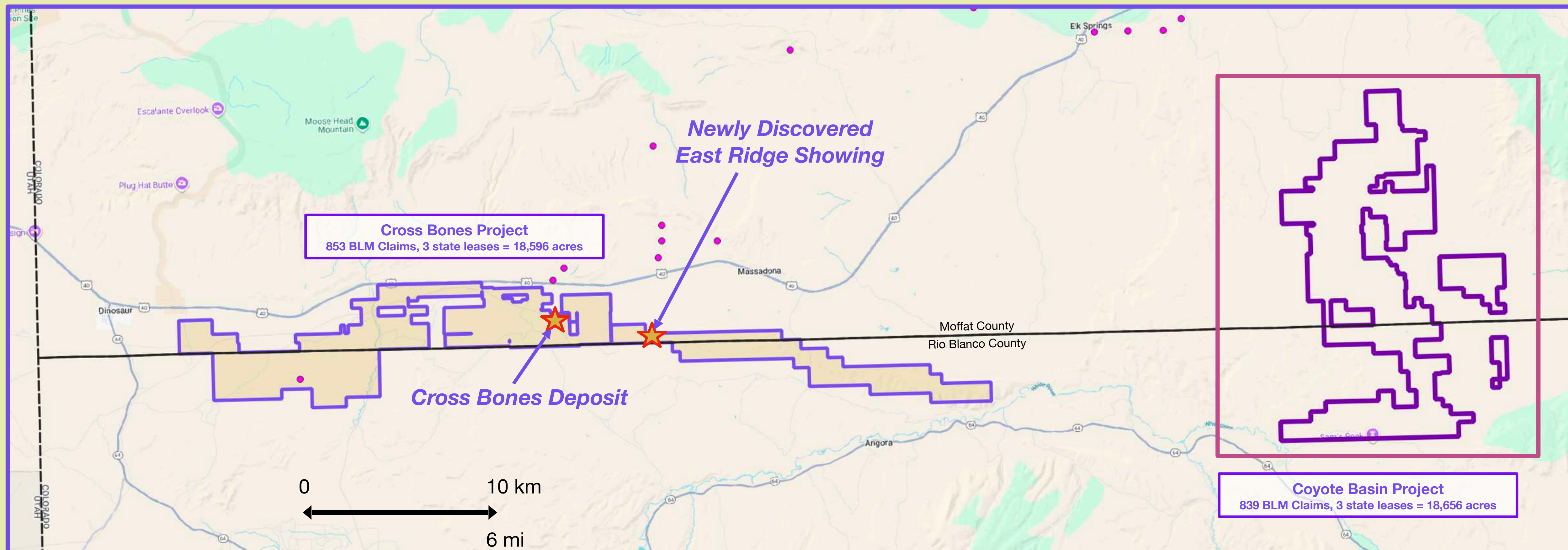
Compilation of the historical datasets and Phase I program has determined that there are at least two uranium-bearing horizons present, both of which are open for expansion in all directions. The presence of two horizons was unknown to previous explorers

BlueRock's 2005-06 drill program appears to have focussed on a different horizon (the Lower Horizon) and not on expanding on the previously drill tested horizon identified during the 1970s drilling programs by Ashfield Minerals and Anschultz



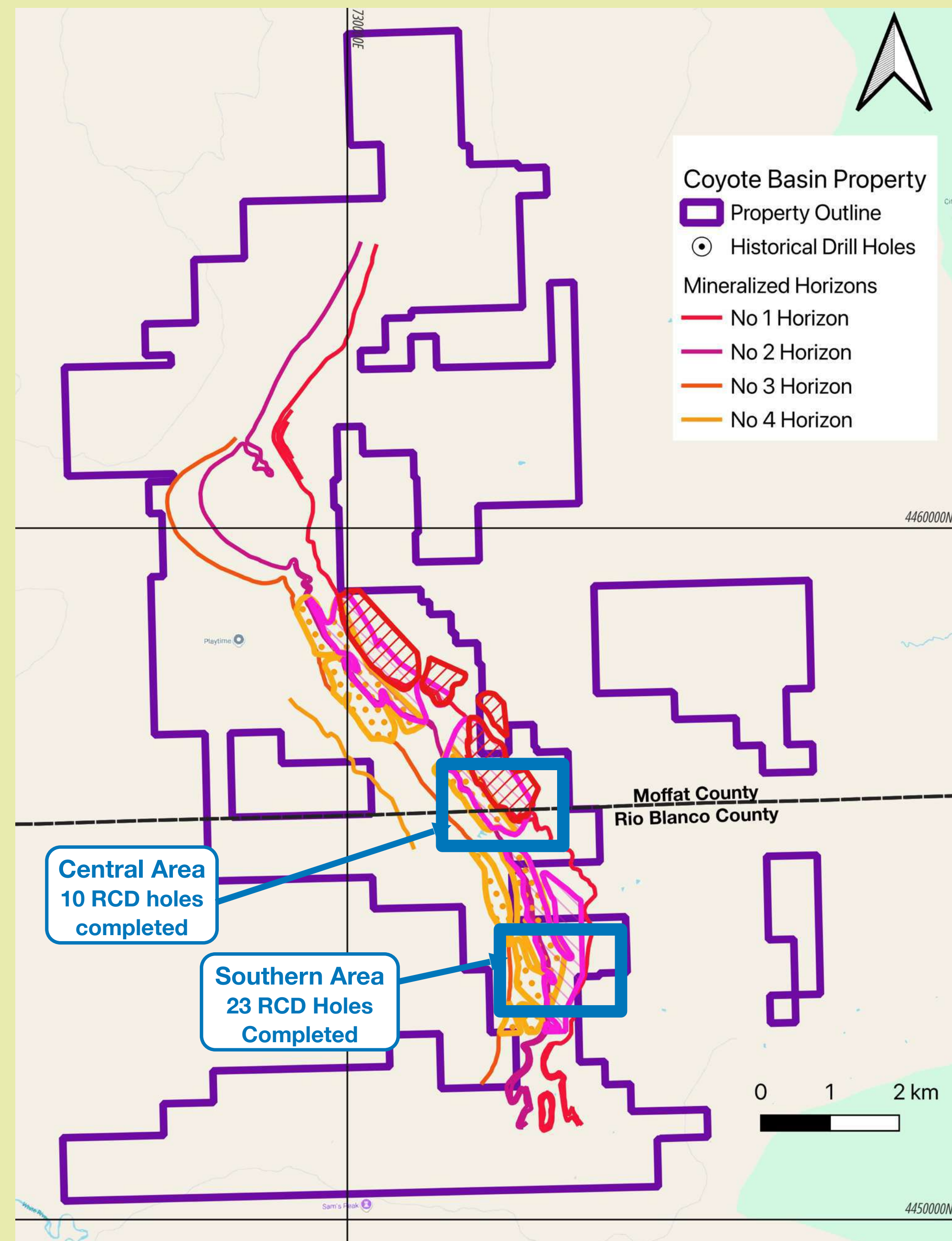
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Coyote Basin - Drilling Results

- Western Mining defined extensive area of historical uranium mineralization in 1979
- June 2025 Phase I surface exploration program confirmed WMR's surficial exploration results
- Phase II - Part 1 - 33 hole - 17,792 ft (5,423 m) drill program completed in February 2026
- Despite encountering laterally continuous radioactivity in almost all holes, geochemical results returned economically insignificant uranium concentrations
 - *Checking results at another lab*
 - *Further exploration at Coyote Basin will be put on hold until the geochemical results can be understood*
- Pivoting Company's exploration efforts to Cross Bones, based upon data acquisition, data density, and the East Ridge Radioactive Zone found during the Phase I Mapping Program



Developing Meaningful Pounds

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Such uranium mines would have a 'meaningful contribution' to reducing the US's annual 48 million pound U_3O_8 deficit



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Well financed



Exceptional, experienced leadership



Attractive valuation compared to peer companies

