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HLU:TSXV  
HLUCF:OTCQB  
F:D3U

**The Emergence of a Resourceful  
US-Focused Uranium Explorer  
and Developer**

**April 2026**



# Disclaimer

## INFORMATION PURPOSES ONLY

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## FORWARD-LOOKING STATEMENTS

This presentation contains “forward-looking statements” and “forward-looking information” (collectively, “forward-looking statements”) within the meaning of Canadian and United States securities legislation, including the United States Private Securities Litigation Reform Act of 1995. All statements, other than statements of historical fact, are forward-looking statements. Forward-looking statements in this presentation relate to, among other things: the Company’s strategic plans, including the Company’s intention to become a uranium producer developing American uranium mines with the potential to make a meaningful contribution to the US nuclear industry; anticipated future nuclear power generation and uranium production and consumption, including anticipated future demand for uranium; projected future prices of uranium; intention to complete an inferred mineral resource at the Coyote Basin mineral property by the first half of 2026; planning and permitting initiatives at the Company’s mineral properties, including the timing and anticipated results therefrom; and Homeland’s plans and expectations for its mineral properties and operations.

These forward-looking statements reflect the Company’s current views with respect to future events and are necessarily based upon a number of assumptions that, while considered reasonable by the Company, are inherently subject to significant operational, business, economic and regulatory uncertainties and contingencies. These assumptions include, among other things: conditions in general economic and financial markets; accuracy of assay results; geological interpretations from drilling results, timing and amount of capital expenditures; performance of available laboratory and other related services; future operating costs; future demand for energy; the historical basis for current estimates of potential quantities and grades of target zones; the availability of skilled labour and no labour related disruptions at any of the Company’s operations; no unplanned delays or interruptions in scheduled activities; all necessary permits, licenses and regulatory approvals for operations are received in a timely manner; the ability to secure and maintain title and ownership to properties and the surface rights necessary for operations; and the Company’s ability to comply with environmental, health and safety laws. The foregoing list of assumptions is not exhaustive.

The Company cautions the reader that forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause actual results and developments to differ materially from those expressed or implied by such forward-looking statements contained in this presentation, and the Company has made assumptions and estimates based on or related to many of these factors. Such factors include, without limitation: the timing and content of work programs; results of exploration activities and development of mineral properties; the interpretation and uncertainties of drilling results and other geological data; receipt, maintenance and security of permits and mineral property titles; environmental and other regulatory risks; project costs overruns or unanticipated costs and expenses; availability of funds; failure to delineate potential quantities and grades of the target zones based on historical data; general market and industry conditions; and those factors identified under the captions “Risks Factors” and “Risks and Uncertainties” in the Company’s disclosure materials filed on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca).

Forward-looking statements are based on the expectations and opinions of the Company’s management on the date the statements are made. The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date the statements were made. The Company undertakes no obligation to update or revise any forward-looking statements included in this presentation if these beliefs, estimates and opinions or other circumstances should change, except as otherwise required by applicable law.

## Cautionary Note to U.S. Investors Concerning Estimates of Mineral Reserves and Resources

The information in this presentation has been prepared in accordance with the requirements of Canadian securities laws, which differ from the requirements of United States securities laws. Information, including scientific or technical information, has been prepared in accordance with National Instrument 43-101 - Standards of Disclosure for Mineral Projects (“NI 43-101”) and the Canadian Institute of Mining, Metallurgy and Petroleum (the “CIM”) – CIM Definition Standards on Mineral Resources and Mineral Reserves, adopted by the CIM Council, as amended (the “CIM Standards”). NI 43-101 is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Canadian standards, including NI 43-101, differ significantly from the requirements of the SEC. For example, the terms “indicated mineral resources” and “inferred mineral resources” are used in this presentation are defined in accordance with NI 43-101 and the CIM Standards. U.S. investors are advised that, while those terms are recognized and required by Canadian securities laws, the SEC does not recognize them. The requirements of NI 43-101 for identification of “reserves” are not the same as those of the SEC and may not qualify as “reserves” under SEC standards. Under U.S. standards, mineralization may not be classified as a “reserve” unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. U.S. investors are cautioned not to assume that any part of an “indicated resource” will ever be converted into a “reserve”. U.S. investors should also understand that “inferred mineral resources” have a great amount of uncertainty as to their existence and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of “inferred resources” exist, are economically or legally mineable or will ever be upgraded to a higher category. Under Canadian securities laws, estimated “inferred mineral resources” may not form the basis of feasibility or pre-feasibility studies except in rare cases. In addition, the definitions of proven and probable mineral reserves used in NI 43-101 differ from the definitions in the SEC Industry Guide 7. Disclosure of “contained pounds” is permitted disclosure under Canadian regulations; however, the SEC normally only permits issuers to report mineralization that does not constitute reserves as in place tonnage and grade without reference to unit measures. Accordingly, information contained in this presentation describing the Company’s mineral properties may not be comparable to similar information made public by U.S. companies subject to the reporting and disclosure requirements under the United States federal securities laws and the rules and regulations thereunder.

## QUALIFIED PERSON

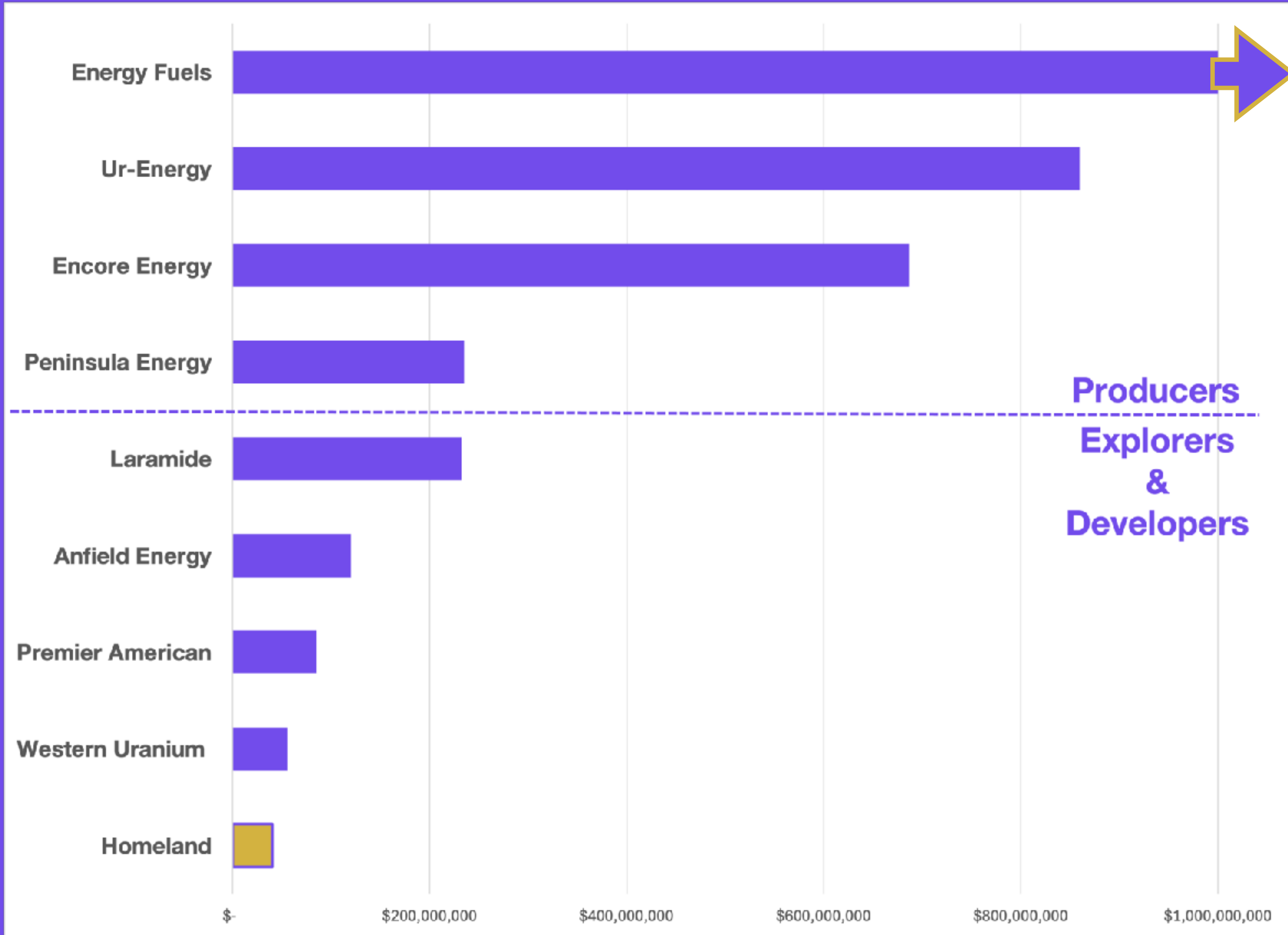
Technical information contained in this presentation with respect to the Company has been reviewed and approved by Roger Lemaitre, P.Eng., P.Geo., Homeland’s President and Chief Executive Officer, who is a Qualified Person as defined by NI 43-101.

# Developing Meaningful Pounds

**Homeland Uranium's vision is to become a uranium producer developing American uranium mines with the potential to make a meaningful contribution to the US nuclear industry on an annual basis**

We define 'meaningful contribution' as uranium mines that have the potential to produce over 1 million pounds of  $U_3O_8$  a year over an operating life of at least 10 years

Such uranium mines would have a 'meaningful contribution' to reducing the US's annual 48 million pound  $U_3O_8$  deficit



# Market Capitalization

## *US-Focused Uranium Companies*

**Producers  
Explorers  
&  
Developers**

With a large historical resource base, Homeland shareholders are well positioned should the Company be able follow through on updating resources to modern standards

# Capital Structure

As of April 6, 2026

## Stock Exchange

<b>TSXV</b>	<b>- HLU</b>	<b>C\$ 0.32</b>
<b>OTCQB</b>	<b>- HLUCF</b>	<b>US\$ 0.235</b>
<b>F</b>	<b>- D3U</b>	<b>€ 0.193</b>

## Market Capitalization

<b>C\$ 35.7 million</b>
<b>US\$ 26.2million</b>
<b>€ 21.5 million</b>

## Share Structure

<b>Shares Outstanding</b>	<b>111,651,287</b>
<b>Options, RSU, DSU</b>	<b>9,680,000</b>
<b>Warrants</b>	<b>26,996,964</b>
<b>FULLY DILUTED</b>	<b>148,328,251</b>

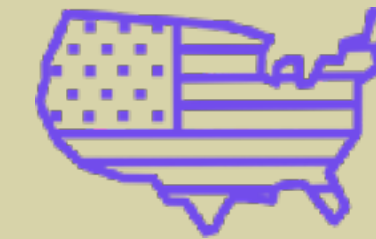
## Ownership

<b>Officers, Directors, Insiders</b>	<b>18.4%</b>
<b>Former Shift Shareholders</b>	<b>15.3%</b>
<b>HighTest Resources</b>	<b>0.73%</b>

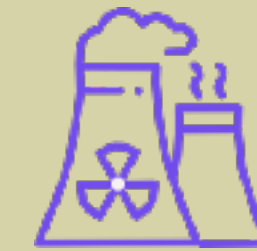
## 30 day Trading Volumes

<b>TSXV - Consolidated</b>	<b>585,562</b>
<b>OTCQB</b>	<b>297,100</b>
<b>All German Markets</b>	<b>9,425</b>

# The Homeland Advantage



US-focused resource-bearing uranium company well-positioned to participate in the growing US nuclear supply chain in a meaningful way



Global acceptance of nuclear power and uranium at an all-time high and has bi-partisan support



Large historical resource contained in two outcropping uranium deposits in close proximity with exploration and potential operational synergies



Well financed with the ability to update existing historical resources to modern standards.



Exceptionally strong board & management team with substantial experience in all key aspects of the junior uranium sector



Currently at an attractive valuation for investors when compared to peer companies

# Exceptional Leadership

## Management



### Roger Lemaitre, President & CEO

P. Eng. and P. Geo. with 30+ years experience spanning Sr & Jr mining companies  
 Former President & CEO of UEX Corporation sold to UEC for \$310 million, a 72% premium to market  
 Doubled UEX's uranium resources to approximately 150 M lbs U3O8 through both discovery and acquisition  
 Former Cameco Director, Worldwide Exploration Projects, Manager of Regional Exploration, Saskatchewan and was involved in Cameco's strategic growth team



### Joel Leonard, CFO

Instrumental in navigating Valleyview (predecessor of Homeland) through its formation and IPO  
 Owner of JCL Partners Chartered Professional Accountants and is a Certified Professional Accountant  
 Seasoned finance executive with a comprehensive background in the financial leadership of companies listed on various public exchanges, including the TSX, TSX-V, and CSE



### Nancy Normore, VP Exploration

Seasoned Professional Geologist with over 20+ years of experience with both junior and producing mining companies  
 Held key technical roles with Denison Mines, Areva Resources, Cameco, CanAlaska Uranium, and UEX Corp and at the Voisey's Bay nickel deposit  
 Former VP Exploration for Latitude Uranium building a high-performing team and advanced key uranium assets. Played a pivotal role in overseeing the technical due diligence and integration during Latitude's acquisition by ATHA Energy Corp.

## Board of Directors



### Eugene McBurney

25+ years experience in international investment banking specializing in the global mining sector  
 Extensive experience leading landmark transactions in the natural resources sector  
 Former Head of Investment Banking – Latin America & Caribbean at Canaccord Genuity, Capital Markets  
 Co-founded one of Canada's most entrepreneurial independent investment dealers



### Mark Christensen

30+ years experience as a specialist advisor and banker in both public and private markets and been responsible for a broad range of corporate capital market transactions including M&A, and equity and debt financings totalling over US\$10 billion  
 Founder and CEO of KES 7 Capital Inc, and former Vice Chairman and Head of Global Sales at GMP Securities



### Andrew Tunks

Has held numerous senior executive positions including Auroch Minerals, A-Cap Resources, IMAGOLD Corporation and Abosso Goldfields  
 Current Chair and former M.D. of Meteoric growing the Company from a market cap of less than \$A20M to in excess of \$A500M.  
 As M.D of A-Cap Energy led the discovery of the 10th largest uranium resource in the world and managed the merger with Lotus



### Rob Shewchuk

Began his career as a licensed Equities Trader and Stock Broker with Yorkton Securities in 1996.  
 Joined Standard Securities in 2004 becoming Chairman in 2007. Merged Standard with Wolverton Securities Ltd. in 2009 and was a Managing Director until it was sold to PI Financial Corp with \$6 Billion in AUM in 2016.  
 CEO of LithiumBank Resources, Chief Architect & Director of Caerus Capital, and licensed Dealer Rep at EMD TriView Capital

## Advisory Board



### Brent Cook

Founder and senior advisor of Exploration Insights whose knowledge spans all areas of the mining business, from the conceptual stage through to detailed technical and financial modelling related to mine development and production.

Brent is an independent exploration analyst with over 30 years of experience in both property economics and geology evaluations.



### Paul Matysek

Since 2007, as either CEO or Executive Chairman, he has sold six publicly listed mineral exploration and development companies, in aggregate worth over \$2.5 billion.

# **Nuclear Power is Enjoying the Strongest Public Acceptance in Generations**

**Nuclear's growing acceptance spans across  
political ideology**



Construction of OPG's first of four BWRX300 SMRs at the Darlington, Ontario site. Source [https://www.opg.com/wp-content/uploads/2025/05/DJI\\_20250430085020\\_0002\\_2732\\_crop.jpg](https://www.opg.com/wp-content/uploads/2025/05/DJI_20250430085020_0002_2732_crop.jpg)

*In the last 3 years...*

- ✓ **Recognized Baseload Carbon-Free Footprint**
- ✓ **Energy Security and Sovereignty Concerns**
- ✓ **Nuclear Power is Green and Investable**
- ✓ **Nuclear to Power the AI Race**
- ✓ **Streamlining of Nuclear Regulations**
- ✓ **Small Modular Reactors Breaking Ground**
- ✓ **Governments Incentivizing Nuclear Fuel Cycle**
- ✓ **73 New Builds Underway, even in the OEDC**
- ✓ **Reversal of premature plant retirements**
- ✓ **Uranium declared a critical mineral**

# US-Focused because of America's Critical Need for Increased U Production

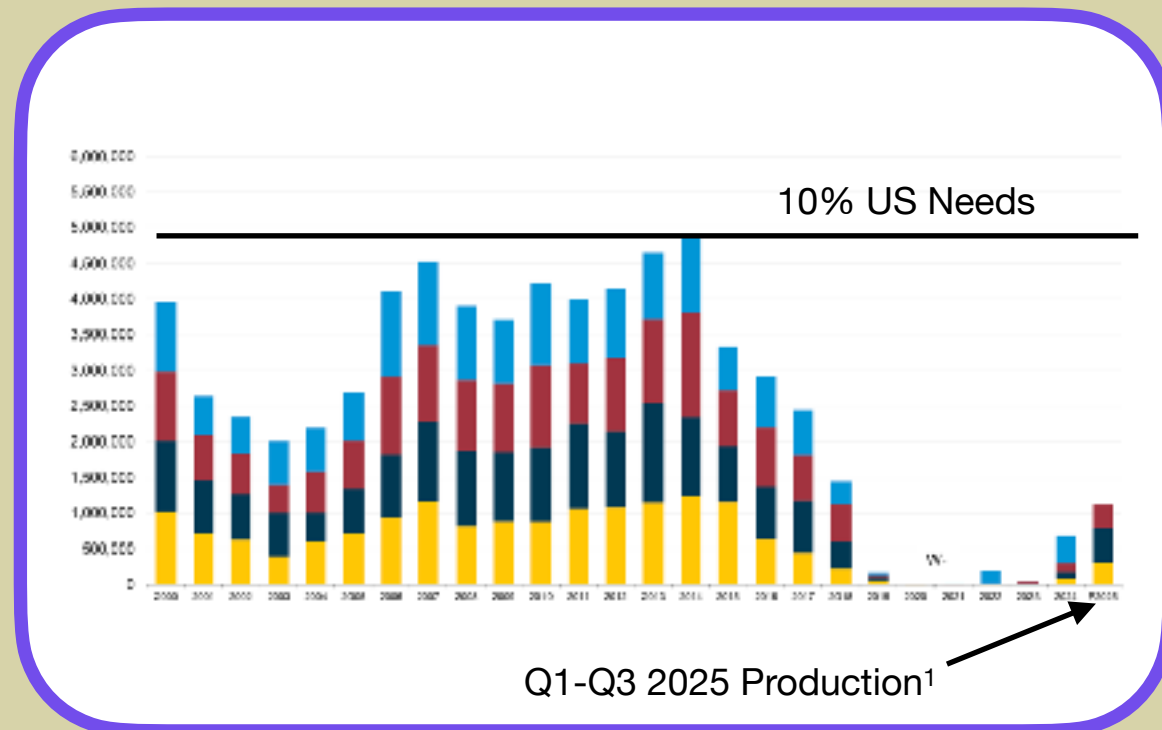
In 2024, the USA produced approximately 677,000 lbs U<sub>3</sub>O<sub>8</sub><sup>1</sup>

In 2025, the USA is forecast to produce approximately 2.3 M lbs U<sub>3</sub>O<sub>8</sub> but is expected to consume 50.6 M lb<sup>1</sup>

Russia, Kazakhstan, Uzbekistan and Niger in recent years constituted 44% of US uranium imports<sup>1</sup>

Nuclear accounts for 18.6% of American electricity generation in 2023<sup>2</sup>

Existing US U Deposits are not enough



**US Production since 2000**

Especially when the nuclear fleet will grow



**US to Quadruple Generation by 2050**

US becomes a quicker-to-permit jurisdiction?

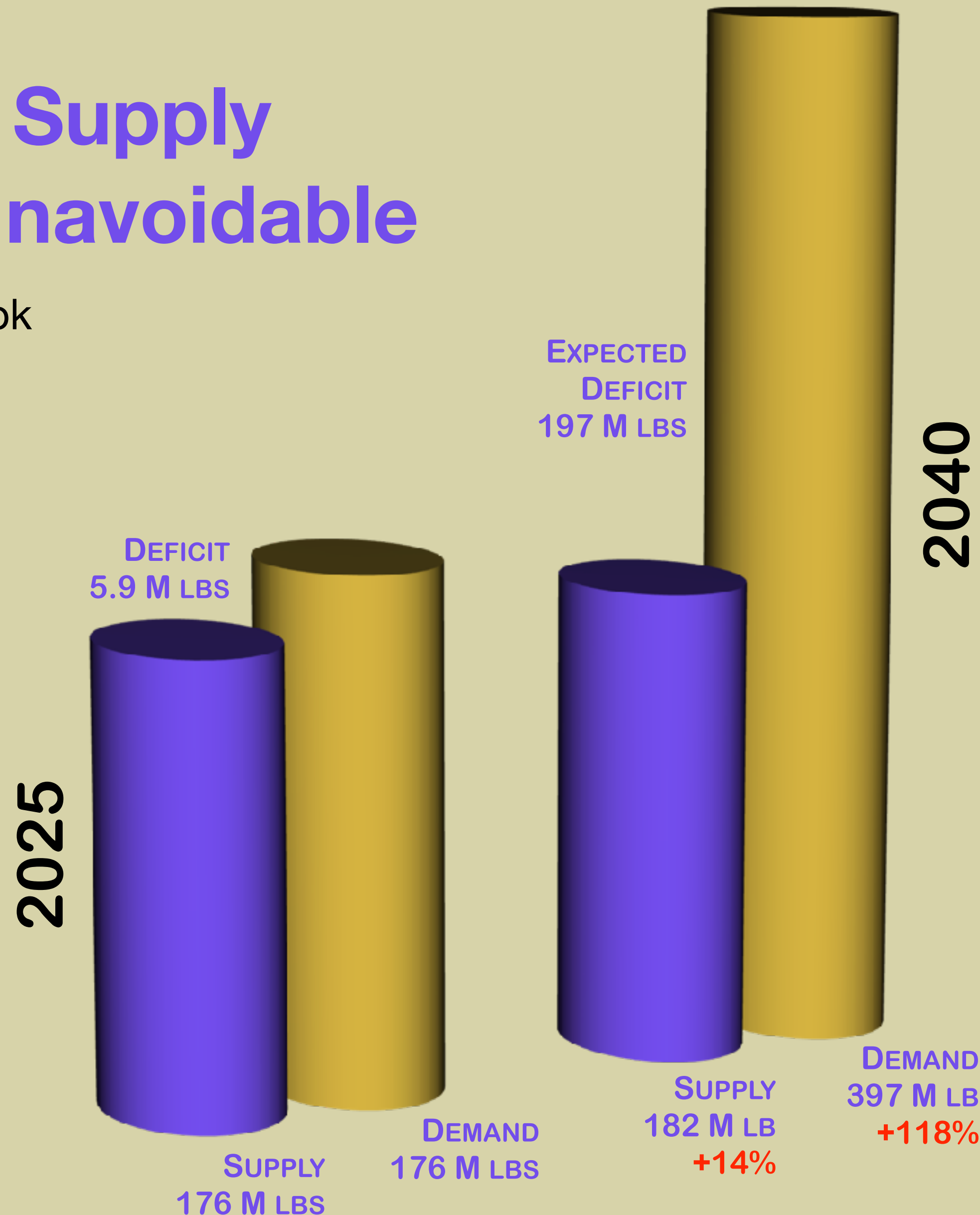


**Regulatory Streamlining**

# A Uranium Supply Deficit is Unavoidable

## The Long Term Outlook

*The 2040 deficit is equal to annual production from 11 new operating mines the size of Cigar Lake*



Source: The World Nuclear Association website: World Nuclear Fuel Report: Global Scenarios for Demand and Supply Availability 2025-2040 at <https://world-nuclear.org/our-association/publications/global-trends-reports/world-nuclear-fuel-report-2025>

## Chronic Underfunding of new U supply

...has prevented exploration, development & mining from keeping pace with resource depletion and is clearly inadequate to keep up with emerging demand

## IAEA's Seismic Shift in U Supply View

...*"timely investments in new exploration, mining operations and processing techniques will be essential to ensure that uranium becomes available to the market when needed."* IAEA Red Book, 2024

## Demand Drivers

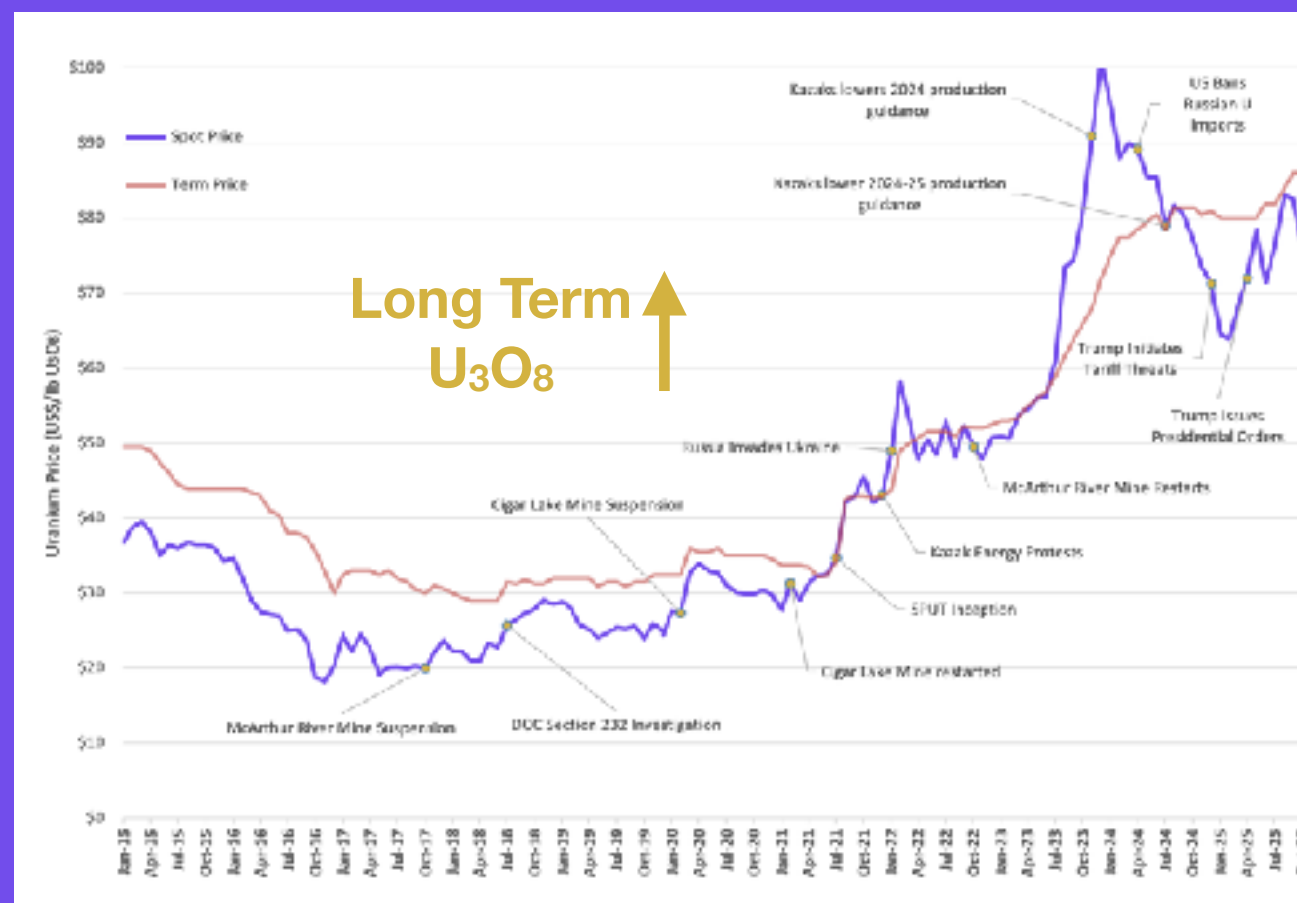
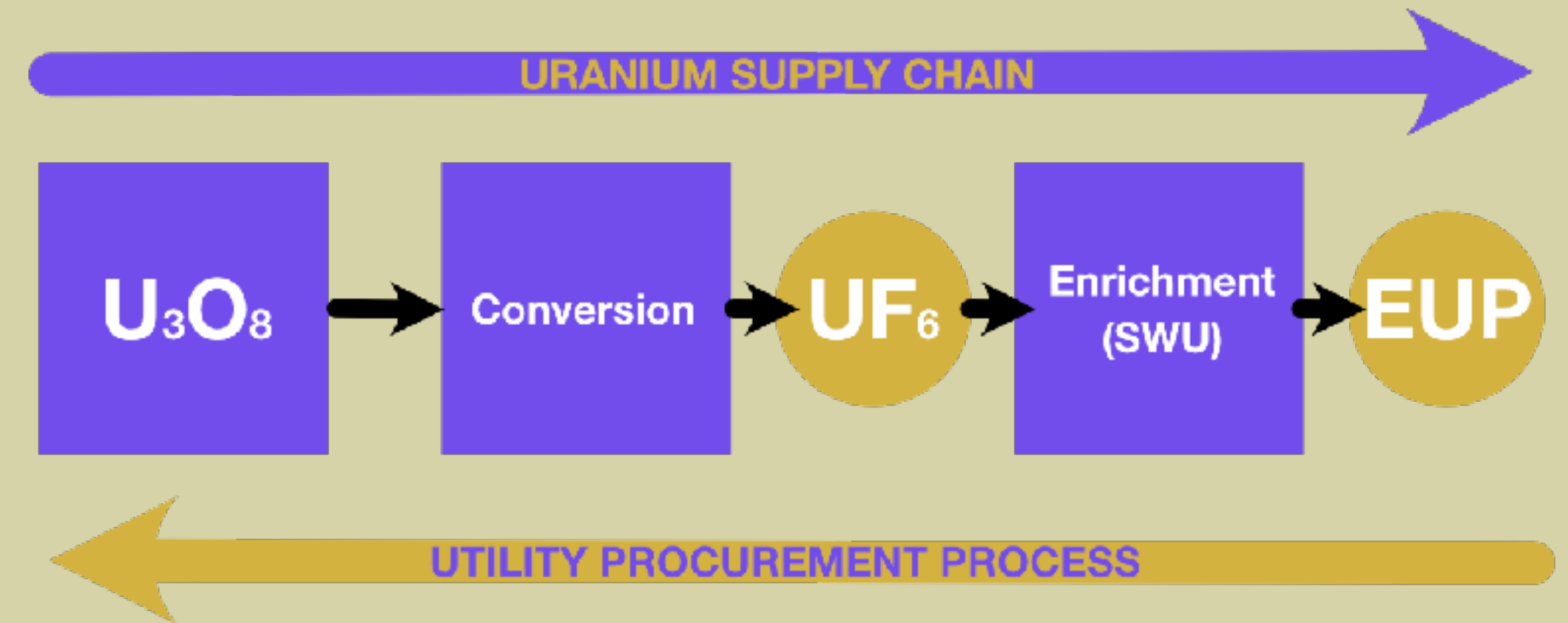
- Growing demand for clean baseload electricity
- The Electricification of All Things
- AI and datacentre power needs
- Implementation of SMRs
- Energy security
- Governmental climate change pledges

# Uranium's Forward Looking Indicators are Positive

Short to Medium-Term Outlook

*Term Uranium Prices continue upward movement*

*Leading Indicators based on the uranium procurement process suggest utility uranium purchases are in their early days of the cycle*



Spot and Term  $U_3O_8$



$UF_6$



Conversion

# Project Portfolio

HLU holds 37,252 acres (15,075 ha) covering two historical uranium deposits 25 miles (40 km) apart



Located in a past-producing uranium district within the northern end of the Colorado Plateau

Union Carbide produced approximately 5.3 M lbs of  $U_3O_8$  from the nearby Maybell Uranium Mine between 1950 and 1983

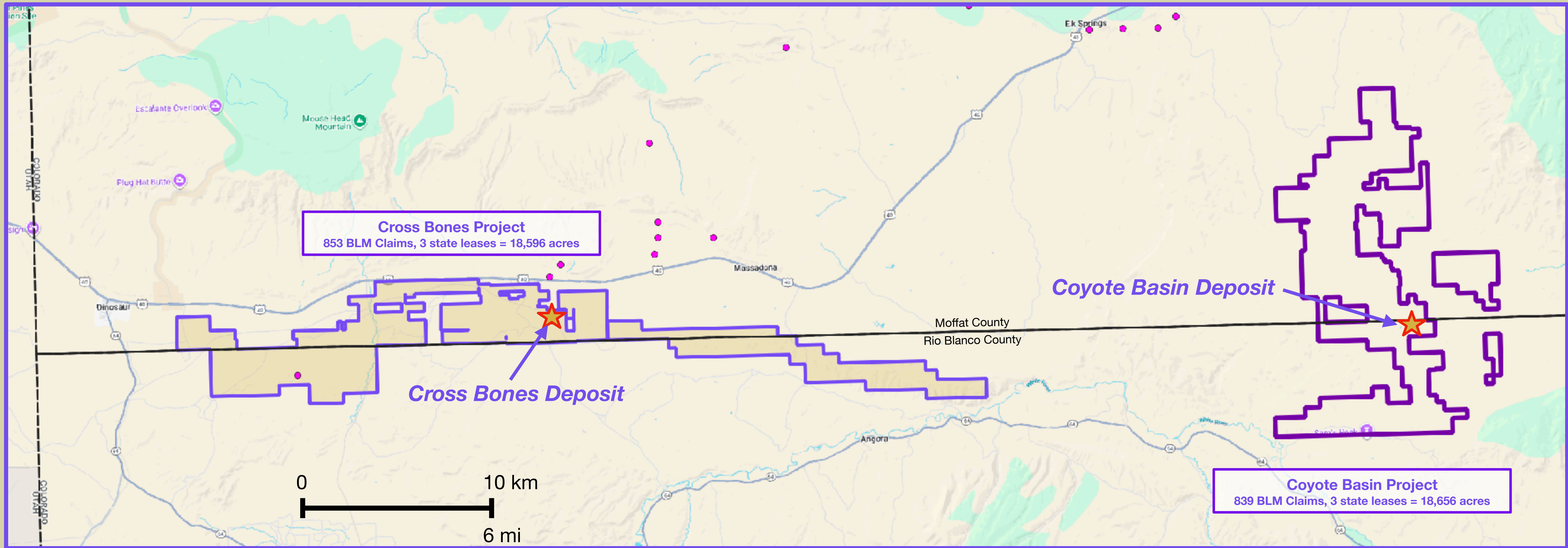
Both properties bound to the north and south by Colorado Highways #40 and #64 respectively

Excellent infrastructure including road access and power

All mining claims situated on either BLM-administered lands or Colorado state exploration leases

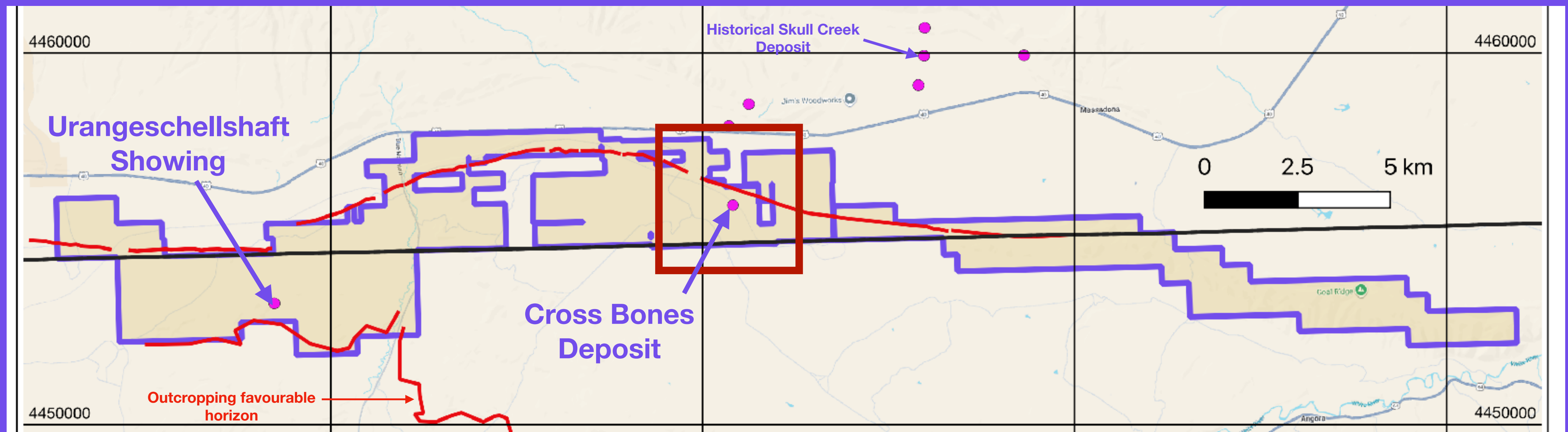
# Homeland's NW Colorado Plateau Uranium Portfolio

Two Significant Uranium-Vanadium Deposits located 25 miles (40 km) apart - 37,252 acres of mining claims



# Cross Bones Project

- Has a historical resource estimate of **7,129,000 tons @ 0.31% U3O8 totalling 44.2 M lbs\***
- Mineralization starts at surface and extends down as deep as 800 ft vertical and remains open for expansion
- Planning and permitting for H2 - 2026 drilling program underway
- Recent historical exploration data purchase will allow the Company to accelerate Project evaluation timeline and reduce costs by millions



\*The Cross Bones Project (formerly known as Skull Creek) is reported by Energy Metals Corporation in its quarterly Management Discussion and Analysis dated September 30, 2006 filed with the Securities and Exchange Commission ("SEC") to contain an estimated historical resource of 7,129,000 tons @ 0.31% U3O8 totalling 44.2 M lbs (see Energy Metal's SEC disclosure at <https://www.sec.gov/Archives/edgar/data/1361605/000106299306003601/exhibit99-2.htm>). This resource was calculated by a previous project operator outlined in the report Geological Reconnaissance Report on Lignite Properties in Moffat County, Colorado, Geological Services, Moab, Utah, 1956. The Company is not treating this information as current mineral resources and the reader is cautioned not to rely on it. The Company has not completed the work necessary to independently verify the classification of this historical resource estimate and is not treating the mineral resource estimate as confirming to the requirements of National Instrument 43-101. The Skull Creek Project and any future NI 43-101 resource estimate will require considerable further evaluation, which the Company's management intends to carry out in due course.

# Cross Bones - Accelerated Evaluation Timeframe Now Possible

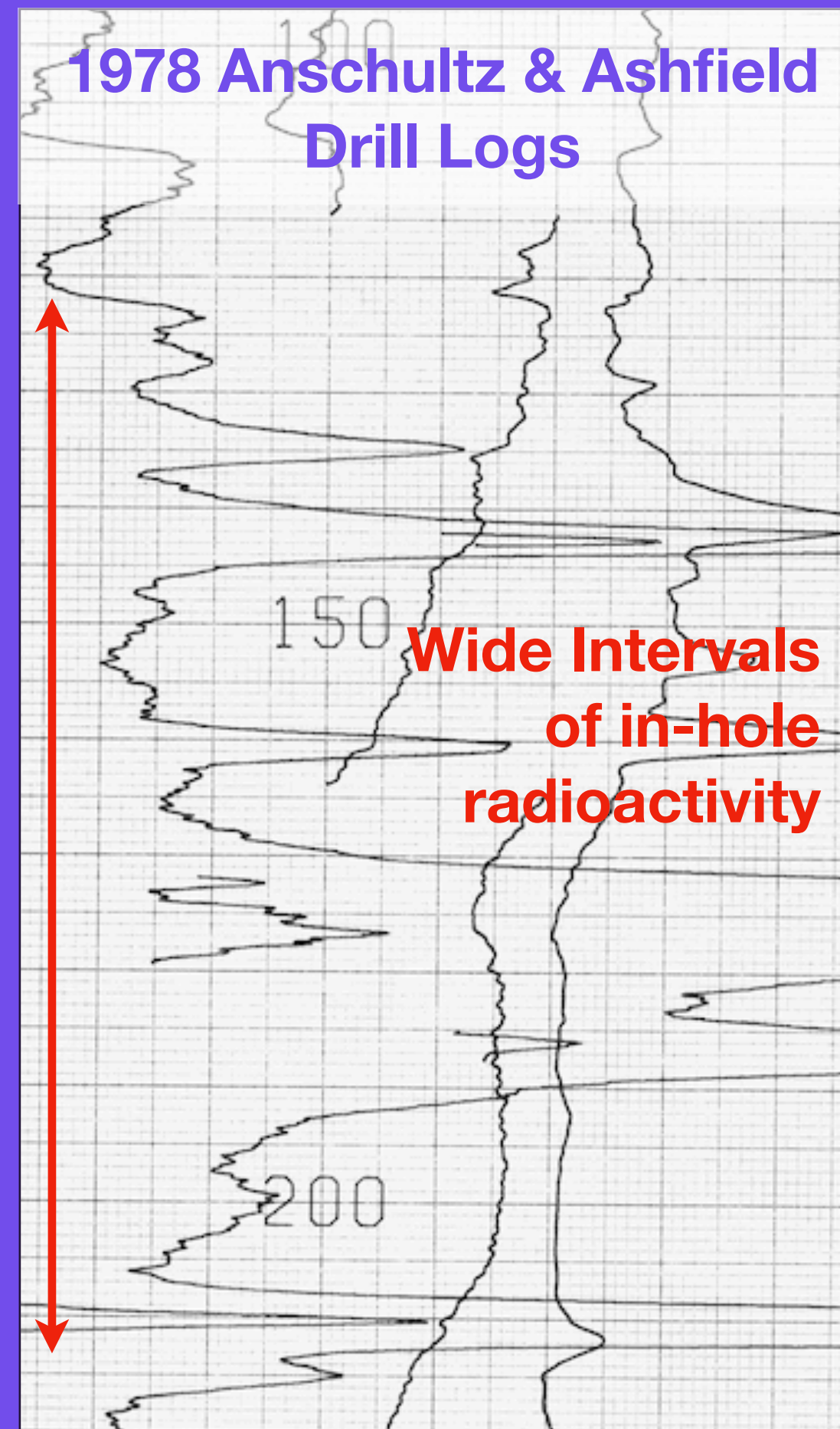
Historical data from 1978 drill holes was acquired in Q4-2025 as part of the Coyote Basin data purchase, but accurate locations for these holes remained unknown

A review of these drill logs peaked Homeland's interest and led to the acquisition of Cross Bones

Recently relocated BlueRock's 2006 drill core was relogged and sampled in Q1-2026

The February 2026 BlueRock exploration database purchase is the key needed to undertake a full compilation of Cross Bones, which is now underway

**THE BLUEROCK DATA PURCHASE WILL SAVE  
HOMELAND 1-2 YEARS WORK OF EXPLORATION  
WORK THAT WILL NOT NEED TO BE REDONE AND  
SEVERAL MILLIONS IN EXPLORATION COSTS**



# Target Generation Underway - 2 Phase 2026 Program Planned

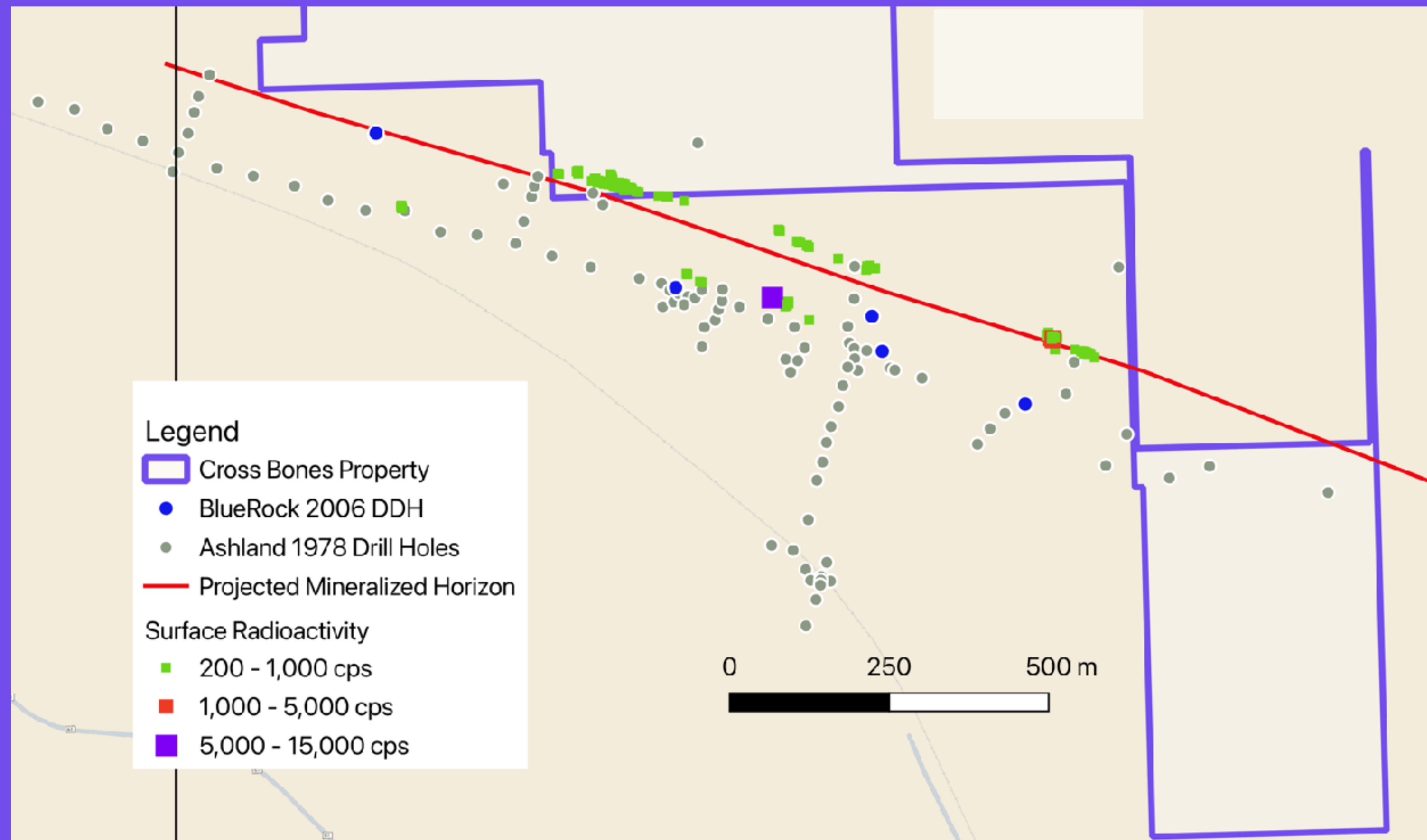
Outcropping anomalous radioactivity

Uranium Mineralization present in multiple historical drill holes

Homeland owns drillhole and wireline data from the 1978 Anschultz & Ashfield Minerals historical drill holes

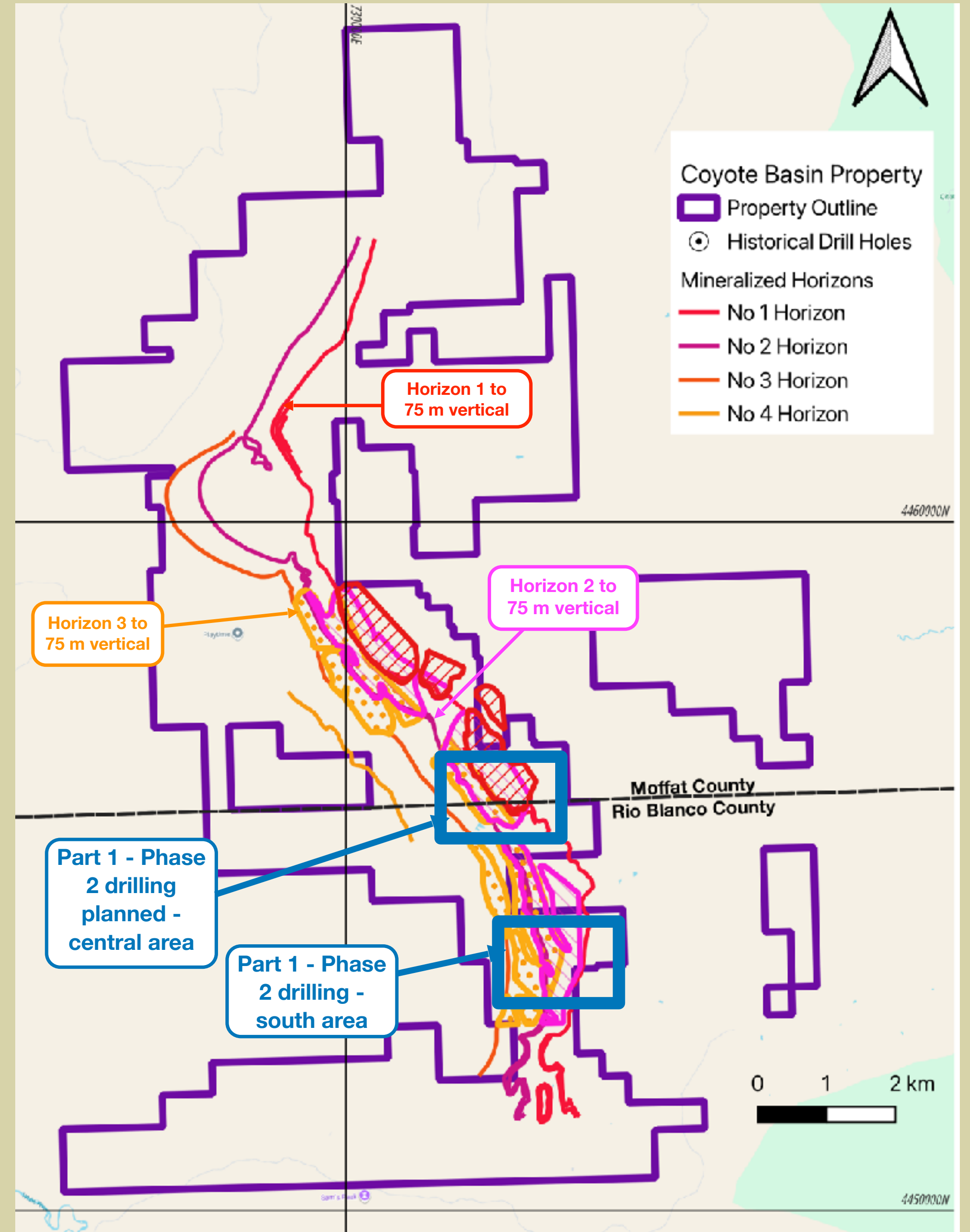
Recent purchase of BlueRock Resources database provided Homeland with:

- *All data from 16 BlueRock drill holes from 2006*
- *All surface sampling and regional radiometric surveys from the property*
- *Locations of 1978 Ashfield Minerals drill holes*



# Coyote Basin - Winter Drilling

- Western Mining defined extensive area of historical uranium mineralization in 1979
- June 2025 Phase I exploration program confirmed WMR's surficial exploration results
- Phase II - Part 1 - 33 hole - 17,792 ft (5,423 m) drill program completed in February 2026
- Interpretation of the results of the program pending the receipt of assay data
- Goal - Inferred Resource by end of H1 - 2026



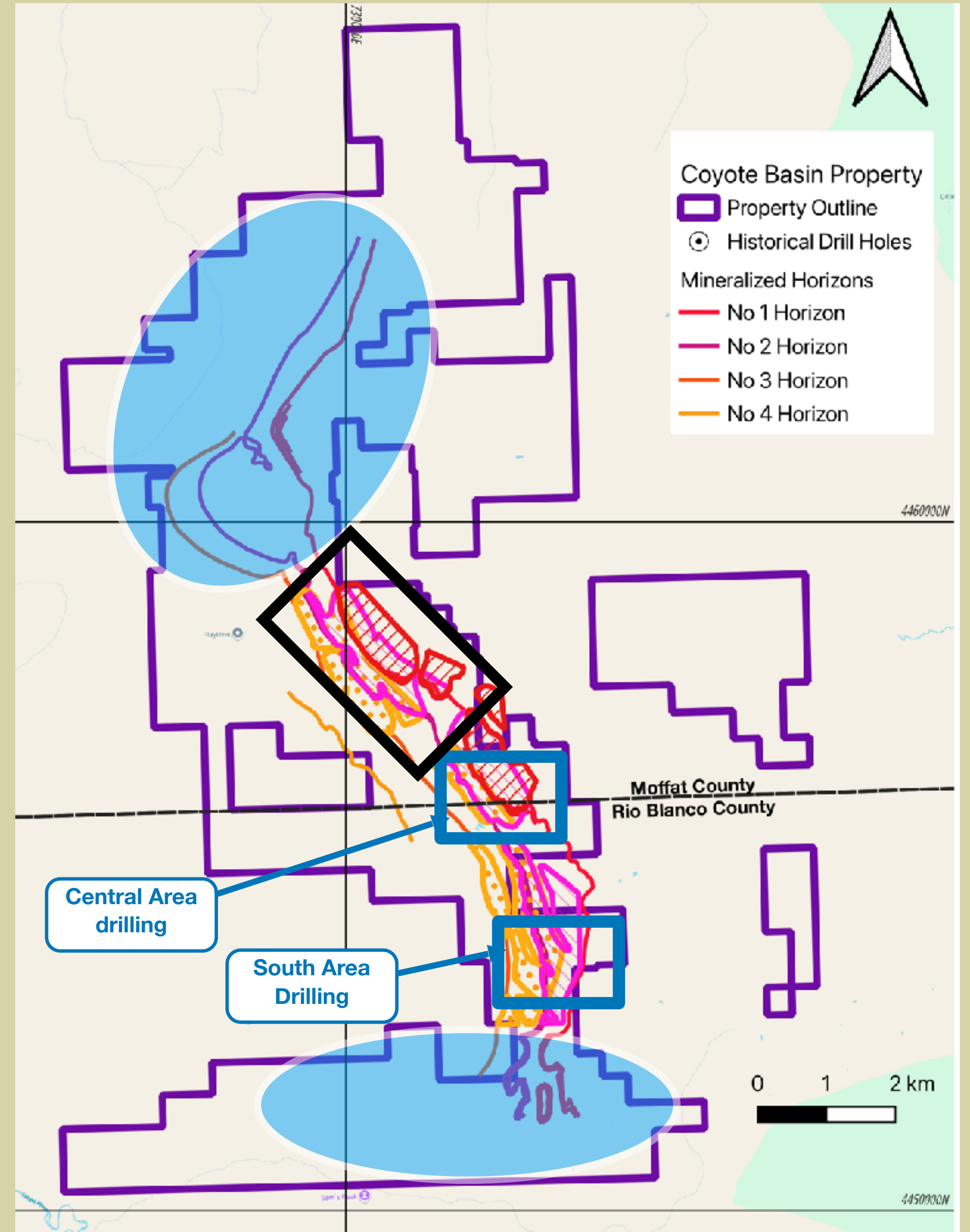
\*The Coyote Basin Project is reported by Energy Metals Corporation in its quarterly Management Discussion and Analysis dated September 30, 2006 filed with the Securities and Exchange Commission ("SEC") to contain an estimated historical resource of 8,850,000 tons grading 0.20% U<sub>3</sub>O<sub>8</sub> and 0.10% V<sub>2</sub>O<sub>5</sub> totaling 35.4 million pounds of U<sub>3</sub>O<sub>8</sub> and 17.7 million pounds of V<sub>2</sub>O<sub>5</sub> (see Energy Metal's SEC disclosure at <https://www.sec.gov/Archives/edgar/data/1361605/000106299306003601/exhibit99-2.htm>). This resource was calculated by the previous project operator, Western Mining Resources, based on a 1978-79 program of surface sampling, coring, drill hole chip sampling and gamma logging of 24 widely spaced holes (private internal report, Western Mining, Executive Summary, Coyote Basin Uranium District, Rio Blanco and Moffat Counties, State of Colorado, January, 1980). The Company is not treating the Coyote Basin historical resource estimate as current mineral resources and the reader is cautioned not to rely on either of these estimates. A Qualified Person (as defined under National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101")) has not done sufficient work to classify the historical resources from the project as current mineral resources or mineral reserves nor can the Company or the Qualified Person comment on the quality or verify the data obtained from the assay sampling programs from the project that were used to determine these historical resource estimates, as such information was not included in the historical reports acquired by Homeland. The Company is not treating the historical resource estimate as current mineral resources or mineral reserves and the Company and the Qualified Person is unable to compare the historical resource estimate to the CIM's current resource classification system at this time. The Coyote Basin Project any future NI 43-101 mineral resource estimate will require considerable further evaluation which will include completion of the Phase I drilling program and may require addition drilling to follow-up Phase 2 results.

# Untouched Potential

Northern strike extent of mapped mineralized horizons

Northern half of Western Mining's resource area

Southern strike extension



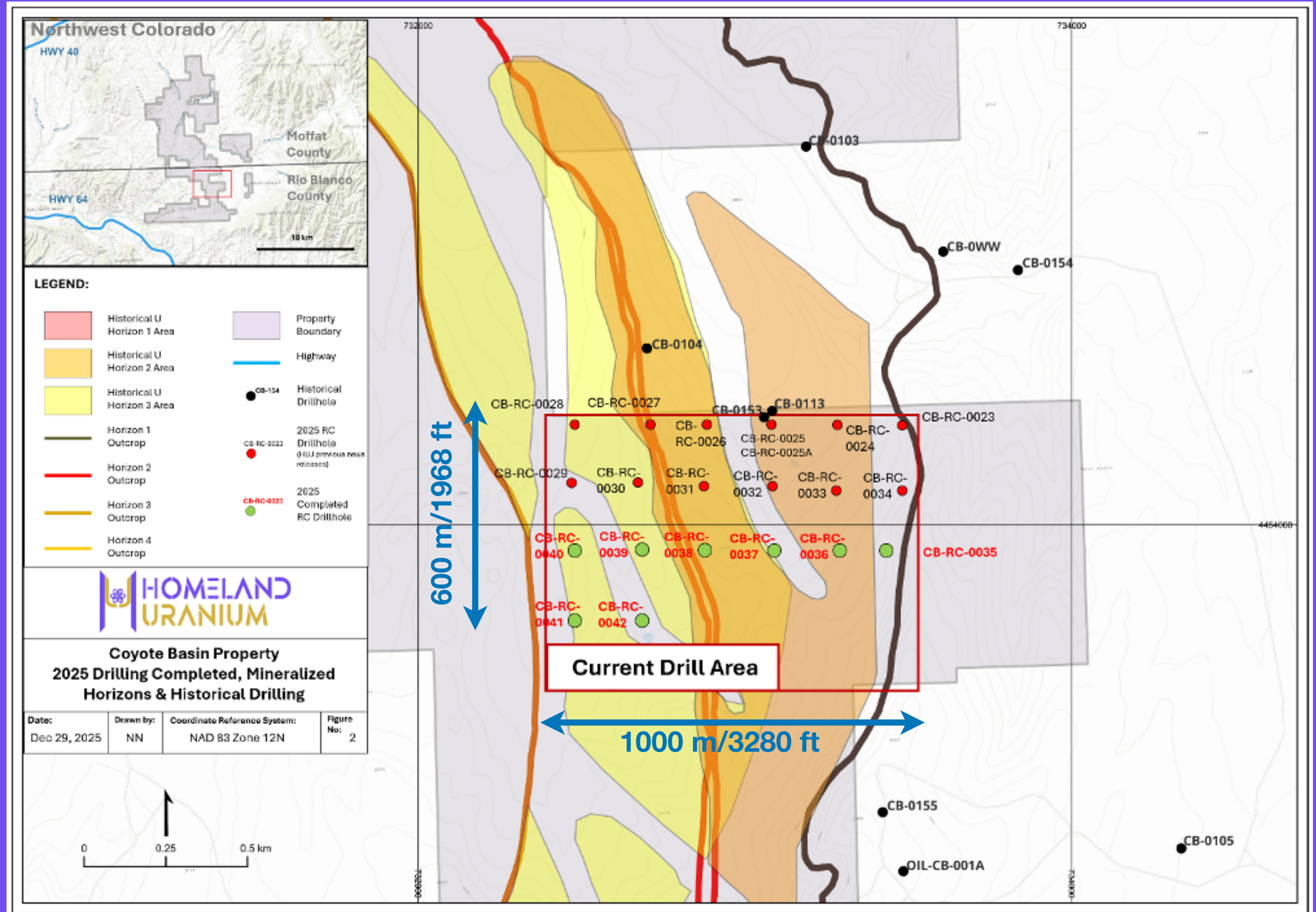
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# Phase II - Part I Drill Program

## SOUTH AREA

Anomalous radioactivity encountered over 1000 m x 600 m area which remains open ended

Assays pending

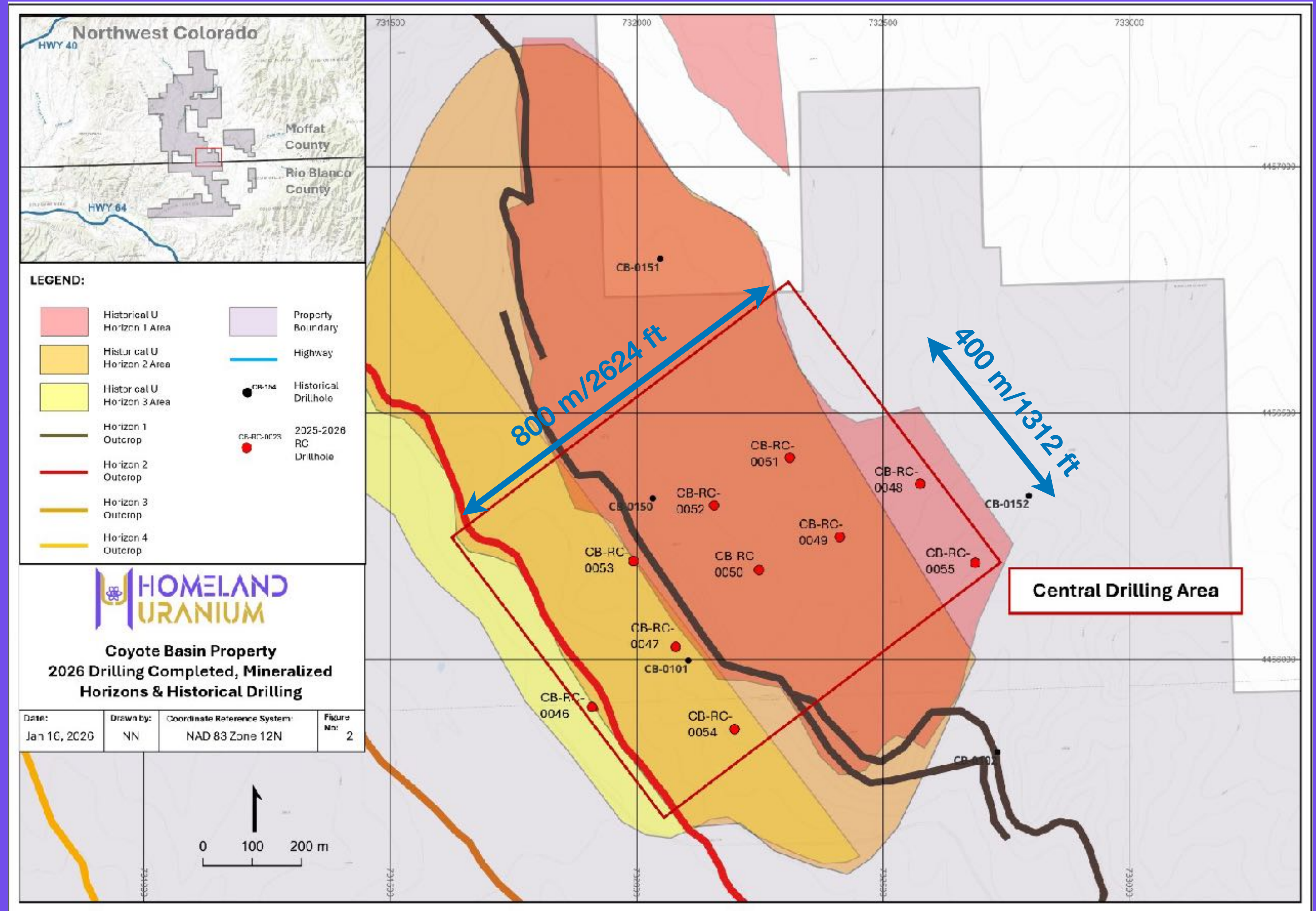


# Phase II - Part I Drill Program

## CENTRAL AREA

Anomalous radioactivity encountered over 800 m x 400 m area which remains open ended

Assays pending



# The Coyote Basin Drill Program



# Developing Meaningful Pounds

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We define 'meaningful contribution' as uranium mines that have the potential to produce over 1 million pounds of  $U_3O_8$  a year over an operating life of at least 10 years

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**KIN Communications**

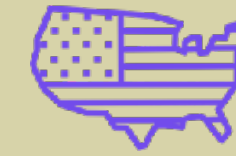
Investor Relations

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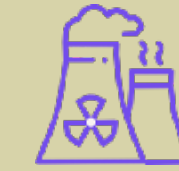
+1 866-684-6730

[HLU@kincommunications.com](mailto:HLU@kincommunications.com)

## The Homeland Advantage



US-focused resource-bearing uranium company



Global acceptance of nuclear power and uranium at an all-time high and has bi-partisan support



Large historical resource



Well financed



Exceptional, experienced leadership



Attractive valuation compared to peer companies

